# Aviva Supplier Registration -Support Guide

## **Aviva supplier registration support guide**

This Guide gives an overview of the steps to take once you receive an invitation to complete the Aviva Supplier Registration Questionnaire on the Ariba Network.





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## What is the Aviva supplier registration questionnaire?





AVIVA

## Hello from the Aviva supplier registration team!

#### What's changing?

- Aviva has implemented a Supplier Portal on the Ariba Network, which is integrated into our existing Ariba suite of tools.
- We now have a single global supplier database and we will use the portal to onboard new suppliers and maintain details for existing suppliers.
- We are asking all Aviva suppliers to sign up to the Supplier
   Portal as part of doing business with Aviva; its free and easy to use.
- Once you are **registered and approved**, we will then be able to consider you first for future work.

#### What you need to do

- You will receive an invitation from **Ariba KIOSK** to register with Aviva on the Ariba Network.
- Click on the link in the invitation email and it will take you to the **registration questionnaire**. You will be asked to provide information such as your company address and banking details.
- If you already have an active Ariba Network account, you have the option of using your existing credentials to set up a trading relationship with Aviva, or you can create an additional Ariba Network account for Aviva.
- Note: If you are not the right recipient for the invitation please let us know by sending an email to <u>supplierregistration@aviva.com</u> (UK & Ireland) or <u>supplierenablementca@aviva.com</u> (Canada). All we need is an alternate name, email address and phone number, then we will do the rest!



## Hello from the Aviva supplier registration team!

#### What to do if you need support

- This Guide is designed to answer many of your questions and walk you through the registration process. There is also a dedicated Help section.
- Alternatively you can contact <u>Ariba Customer Support</u> online.
- If you have questions about the registration questionnaire itself, please contact <u>supplierregistration@aviva.com</u> (UK and Ireland) or <u>supplierenablementca@aviva.com</u> (Canada) and include the nature of your query in the subject line.

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## The Ariba Network



## **Ariba Network and your account options**

#### Why use the Ariba Network?

- **Enhanced collaboration** and the ability to manage your commercial relationship with us via one single digital platform.
- The ability to create, own and manage your digital supplier profile enabling electronic trade with Aviva and potentially other buyer organisations that are Ariba Network enabled.
- Greater visibility and transparency of the status of business transactions (e.g. supplier communications, notifications), sourcing events and opportunities.
- Greater visibility of our **end-to-end** procurement process.
- Access to a free Standard account or you can choose to upgrade to an Enterprise account – fees will apply but it is not a requirement to have an Enterprise account to do business with us Aviva
  - If you believe you may benefit from the additional features available as part of an Enterprise account subscription, please speak directly to Ariba to upgrade.











Registration questionnaire walkthrough



## **Registration questionnaire walkthrough**

The following pages give an overview of the steps to take once you receive an email invitation to register with Aviva on the Ariba Network Supplier Portal.





## The invitation email



## **Step 1 – Email invitation**

Register as a supplier with Aviva plc - TEST

Hello!

The Aviva Team has invited you to register to become a supplier with Aviva plc - TEST. Start by creating an account with Ariba Network. It's free.

Aviva plc - TEST uses Ariba Network to manage its sourcing and procurement activities and to collaborate with suppliers. If Aviva Test Supplier 2020 already has an account with Ariba Network, sign in with your username and password.

Click Here to create account now

Please follow the link provided in the invitation email.

If you already have an Ariba Network account, clicking on the link will add the Aviva registration form to your account.

## **Step 2 – Log into or create an Ariba Network account**



The Ariba Network is your entryway to all your Ariba seller solutions. You now have a single location to manage all of your customer relationships and supplier activities regardless of which Ariba solution your customers are using. Once you have completed the registration, you will be able to:

- · Respond more efficiently to your customer requests
- Work more quickly with your customers in all stages of workflow approval
- Strengthen your relationships with customers using an Ariba Network solution
- · Review pending sourcing events for multiple buyers with one login
- Apply your Company Profile across Ariba Network, Ariba Discovery and Ariba Sourcing activities

Moving to the Ariba Network allows you to log into a single location to manage:

- All your Ariba customer relationships
- All your event actions, tasks and transactions
- Your profile information
- All your registration activities
- Your contact and user administrative tasks



## Registration on the Ariba Network



## Step 3a – Ariba Network sign up

#### Company information \* Indicates a required field Aviva Test Supplier 2020 Company Name:\* After using the "Sign Up" button you will be redirected to If your company has more than one office, Country/Region: United Kingdom [GBR] the Ariba Network sign-up page where you will be asked to $\sim$ enter the main office address. You can enter more addresses such as your shipping enter your company information. Address:\* 123 Street address, billing address or other addresses later in your company profile. Line 2 Line 3 User account information Line 4 City: City 1 \* Indicates a required field SAP Ariba Privacy Statement State:\* Select $\sim$ First Name Last Name Name:\* Required field Email: Postal Code:\* AB1 2CD Use my email as my username The registered user will act as the account administrator. Must be in email format(e.g newuser@aviva.com Username:\* john@newco.com) (i) You can add additional users later via the account Passwords must contain a minimum of Enter Password Password: eight characters including upper and configuration section. Please note that each account can lower case letters, numeric digits, and special characters. only have one admin user. Repeat Password The language used when Ariba sends English

Language:

Email orders to:\* newuser@aviva.com

Click here for a video on switching Ariba Network account Administrators

Click here for a video on managing your users and roles on Ariba Network

through Ariba Network. To send orders to multiple contacts in your organization, create a distribution list and enter the email address here. You can change this

you configurable notifications. This is

Customers may send you their orders

different than your web b...

anytime.

 $\sim$ 

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## **Step 3b – SAP Ariba privacy statement**

Add more specific information about your business.

Review and agree to the Terms of Use and accept the SAP Ariba Privacy Statement.

Ship-to or Service Locations:*       Enter Ship-to or Service Location       Add       -or-       Browse         Tax ID:       Optional       Enter your Company Tax ID number.         Vat ID:       Optional       Enter your company's five to twelve-digit value added tax identification number. Do not enter dashes.         DUNS Number:       Optional       Enter your company's five to twelve-digit value added tax identification number. Do not enter dashes.         avill make your company profile, which includes the basic company information, available for new business opportunities to other companies. If you want to hide your paper yorfole, you can do so anytime by editing the profile visibility settings on the Company Profile page after you have finished your registration.         uitking the Create account and continue button, you expressly acknowledge and give consent to Ariba and the computer systems on which the Ariba services are hosted (located in various a centers globally), in accordance with the Ariba Privacy Statement, the Terms of Use, and applicable law.         have the right to access and modify your personal data from within the application, by contacting the Ariba administrator within your organization or Ariba, Inc. This sent shall be in effect from the moment it has been granted and may be revoked by piror written notice to Ariba. Aft the sussian federation.         I have read and agree to the Terms of Use       I have read and agree to the Terms of Use	Ship-to or Service Locations:* Enter Ship-to or Service Location Tax ID: Optional Vat ID: Optional	Add - Enter your Company Tax ID number Enter your company's five to twelve- added tax identification number. Do dashes.	or- Browse
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Cancel

## **Step 3c – Duplicate check and final setup**

After submitting your SAP Ariba Network Account creation request, the system will use your company name, email address and the postal address to check for duplicate accounts. If this reveals an existing account that you would like to use instead of creating a new one, please contact your account administrator to set you up as a sub user. If you follow this route, then you can return to Step 2 and Login rather than Sign up.

If you want to continue with the account creation regardless of possible duplicates, please proceed with "Skip Review".

(i) Potential existing accounts

We have noticed that there may already be an Ariba Network account registered by your company. Please review before you create a new account.

Review accounts Skip review

If you set up a new account or you're added as a sub user, you will receive an email from Ariba Commerce Cloud with confirmation of your ANID and Username.

The email will also contain important information about setting up and making full use of your Ariba Network account.

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## **Completing the Ariba supplier registration questionnaire**



### **Step 4a – Complete the Aviva registration form**

Time remaining Doc2599170349 - Aviva Supplier Registration Questionnaire Console 29 days 23:38:41 **Event Messages** Once you have your Ariba All Content Event Details **Response History** Network Account set up, the **Response Team** Name 1 system will re-direct you to the Aviva UK 1 Which part of the Aviva Group you are working with?  $\sim$ supplier registration Event Contents questionnaire. 2 Are you an existing supplier to Aviva? Yes All Content ▶ 3 Company Information The questionnaire has conditional questions, and all ▶ 4 Working with Aviva Company Information 5 You are a current supplier to Aviva and we already have your Banking Details in our payments system. Aviva is now giving required fields are marked all suppliers ownership and control to maintain their own details. with an \*. 4 Working with Aviva Please review the pre-loaded data for your organisation. If all details are correct and no changes are necessary then confirm here that no changes have been made and submit this Registration form. If you don't have all the **Banking & Payment** Bank Details have been updated  $\checkmark$ If any changes or updates are required, or if you have a new set of banking information that you need to add, then make the required information on hand changes below and also indicate here that a change has been made. We will then update our payment system. click "Save draft" and return All changes to banking information must be done via this registration form. Aviva will no longer process change requests submitted in any other way. later. Otherwise, once you are 7 Banking & Payment Details done click "Submit Entire (\*) indicates a required field Response". Submit Entire Response Save draft **Compose Message** Excel Import

## **Step 4b – Find the supplier registration form again**

Welcome to the <b>Ariba Spend Management</b> site. This site assists in identifying world class suppliers who are market leaders in quality, service, and cost. Ariba, Inc. administers this site in an effort to ensure market integrity.						To return to the registration form, go to <u>https://proposals.seller.ariba.com</u> or navigate to Ariba Proposals and	
Events						Question Network pa	inaires from any other Ariba ige via the drop-down menu in
Title	ID	End Time ↓	Event Type	Participated		the top lef	t-hand corner of each screen.
			No items				
Registra	ation Ques	tionnaires				SAP A	riba Proposals and Questionnaires 👻
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### **Step 5 – Registered!**

After you have submitted the supplier registration questionnaire it will flow to the Aviva supplier registration team who will perform some basic checks. If everything is okay they will approve your registration.

- If there are any issues, a member of the Aviva team will contact you via the Ariba Network to confirm what needs to be updated or corrected.
- Shortly after your registration is approved you will receive a Trading Relationship Request (TRR) invitation. The trading relationship will mean that Aviva can send you purchase orders and you can send us invoices!
  - It is possible that you already have a trading relationship prior to completing the supplier registration questionnaire.
  - In the future if you need make changes to the details on the supplier registration questionnaire you can access the form in the same place and 'Revise Response'.



## Ariba Network account configuration

**AVIVA** 

### **Account configuration**

Now that you have set up your Ariba Network Account and completed the Aviva supplier registration questionnaire it is time to perform some important account configuration steps to ensure you are set up for success!

In SAP Ariba, administrators and users have different roles:

- Administrators have the following responsibilities:
  - Account configuration and management registering new accounts in the SAP Ariba Network
  - Handle account login issues and act as the primary contact for their company's Ariba Network users
  - Create new roles in Ariba system
  - The individual that creates / registers a new Ariba Network account automatically becomes the account administrator. All notifications will be sent to the email address that they capture for that account.
- A **user** has the following attributes in SAP Ariba :
  - Users can have different roles concerning procurement and supply chain processes
  - Users can update their profile in Ariba
  - User can configuring notifications and workflows based on roles and responsibilities that the administrator assigns to them

## Account configuration – Create users and roles

- **1.** Click the button top-right of your Ariba Network page, then **Settings** and finally **Users**. The Account Settings page will load.
- **2.** Click on the Manage Roles tab and then the Create Role icon (see No.3 + symbol) and type in the Name and a Description for the Role. Add Permissions to the Role that correspond to the user's actual job responsibilities by checking the proper boxes and click save to create the role. **Note: For Proposal and contract** access role, Buyers must approve the request. To create Users, click on the Manage Users tab and then the **Create** User icon (see No.3 + symbol) and add all relevant information about the user including name and contact information.
- **4. Select** a role in the Role Assignment section and click "Done". You can add up to 250 users to your Ariba Network account. Once completed, click Save.



## Account configuration – Enhanced user functionality

- 1. To access the User Account Navigator, **click** on your name in the top righthand corner. From here you will be able to:
  - Quickly access your personal user account information and settings
  - Link your multiple user accounts
  - Switch to your test account

**Note:** After your multiple user accounts are linked, the User Account Navigator displays the multiple accounts.

- 2. Click on "My Account" to view your user settings.
- **3.** Click "Complete" or update all required fields marked by an asterisk. Note: If you change your username or password, remember to use it at your next login.
- **4.** Hide personal information (if necessary) by checking the box in the Contact Information Preferences section.



## Account configuration – Email notifications

The Network Notifications section indicates which system notifications you would like to receive and allows you to designate which email addresses you would like to send them to.

- **1.** Click on "Notifications" under Company Settings.
- **2.** Network Notifications can be accessed from here as well, or you may switch to the Network tab when in Notifications.
- **3.** You can enter up to 3 email addresses per notification type. You must separate each address with a comma but DO NOT include spaces between the emails.



**Note:** If you will be **out of the office**, make sure your auto-reply messages contains one of the following phrases: Out of office, OOTO, on vacation, on holiday, out of town, away from the office, away until, out of the country, at an off site meeting.

This will prevent the Ariba Network from failing orders sent to mailboxes responding using an auto-reply feature. It will also ensure that the order is captured in the order history log.

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## How to contact the Ariba supplier support team?



## Ariba Network supplier support – 1 of 3

Whether you are connected to your supplier account on the Ariba Network, or from the page <u>https://proposals.seller.ariba.com</u>, you can access the Ariba support team in just a few steps:

**1** - In the top-right corner of your screen, click on the "help" symbol to open the Help Centre, then click on "Support" at the bottom of the side bar.

**2** - On the Ariba Exchange User Community page, search for the topic of your query. You can also use the "Learning" tab to access short demo videos.



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Support

## Ariba Network supplier support – 2 of 3

**3** – Click on the "Contact us" Tab and fill in your question into the search field. A few extra questions might appear to direct you further. On the bottom click the blue button called "Contact us".

You are then presented with the opportunity to contact the Ariba support team through the channel of your choice. Some options might differ depending on the type of account you are using

Kelp Center Search       Home     Learning       Contact us	Home Learning Contact us          1. Start here to find your answer.         How can we help you?	Q		
Choose from the options be	low to continue.			
What do you need to do?				
Create new invoice Create	credit memo Raise another invoice against PO	Invoice was rejected	Edit and resubmit invoice	
Concerne payment				
	Can't find what you're looking for?			Contac

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## Ariba Network supplier support – 3 of 3

### Help by live chat

Fill in the mandatory fields and click "Start Chat" to be put in contact with an Ariba team member

SAP Ariba /	Customer Support	Recommendation	
		Search	
Thanks for cor short form belo	tacting us! To better serve you, please fill out the ow and click the Start Chat button in the lower right.	How do I create a confirmation?	
Full Name: You can call me:	*	How do I create n invoice for a purc	
Email: Phone:	supplierwithaquery@sap.com *	How do I create a order-based invoi	
Initial Question:	partial confirmation *	Where can I find : Account documer	
		More Confirmation	
	You expressly agree and understand that your data entered into this system will be transferred to Ariba, Inc. and the Ariba hosted computer systems (currently located primarily in the U.S.), in accordance with the Ariba Privacy Statement and applicable law.	<u>Comments</u> <u>Am I able to send</u> <u>Advance Shipping</u> <u>one purchase ord</u>	
	* 🗆 I agree	EDI or cXML orde fails due to "sum quantities" error	
Required Fields	Start Chat	CCI-1311: Materia (Buyer Part ID) is other line items of	

#### Help by phone

Fill in the mandatory fields and click "Submit" to receive a call back in the language of your choice

Problem Description	ন How do
Short Description: * partial confirmation	confirm
Details: *	a How do
	invoice
	order-b
Contact Information	
	Where Accourt
First Name: *	
Last Name: *	Order (
User ID: test-bterwagne@ariba.com	Partial
Company: *	
	Advance
Email. • penjamin.terwagne@sap.com	one pu
Requested Language: English Select a different language from the Home tab.	E EDLor
Phone: * = +1 - 201-555-0123 Extension:	fails du
	<u>quantit</u>
Confirm Phone Number: "	CCI-13
* My phone number is correct.	(Buyer
	purcha
Acits Network ID: *	confirm
Anda Network ID. AN01012436258-1	1-FT2)
You expressly agree and understand that your data entered into this system will be transferred to Ariba, Inc. and the Ariba hosted computer systems (currently located	Mappin
primarily in the U.S.), in accordance with the Ariba Privacy Statement and applicable law.	a What a
* 🗌 l agree	limitatio
	Confim Enterna
*Required Fields Cancel	(ERP)?

#### Live webinar

Interest in the Success Sessions Webinar Series. We offer Quick Ariba Tips on Demand, and longer webinars with a I next to "Click Here For Categories" to look through our different webinar topics. Don't see the topic you would like t zessessions@sap.com.

ere for Catego



AVIV



#### Supplier Login



If you cannot remember your username and/or password you can trigger a reminder by visiting <u>https://proposals.seller.ariba.com</u> and following the Forgot Username or Password links underneath the Login button



Aviva: Public

## Further help guides from Ariba

Ariba has a selection of supplier user guides which you will find useful:

Ariba YouTube Channel

Ariba supplier support centre

https://support.ariba.com/Adapt/Ariba\_Network\_Supplier\_Training/#/

