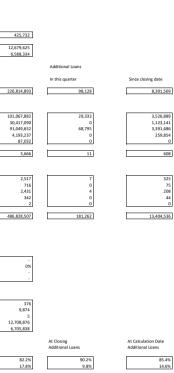
#### ERF5 Trustee (No.5) Limited Quarterly Report as at Calculation Date 05-Anr-23 MT Deficiency Ledger 2,862,008 95,984 2,957,991 Opening Balance Losses this Quarter Closing Balance Voluntary Prepayment Rate Value of the ratio expressed as a percentage calculated by dividing: (i) the initial principal amount of those loans prepaid during the relevant 12 month period by (ii) the aggregate amount of initial principle amounts of all loans at the beginning of the relevant 12 month period 1.87% Substitution Voluntary Prepayment Rate Aggregate outstanding balance (as at the closing date or loan entry date) of all loans prepaid to substitution date/ Aggregate outstanding balance (as at the closing date or loan entry date) of all loans. Substitution Voluntary Prepayment Rate = . N/A Loans/Additional Loans Additional Loans Loans 359,045,072 Outstanding balance of Loans/Additional Loans at Closing Date Outstanding Balance of Loans/Additional Loans at start of this quarter Accrued Interest at start of this quarter 409,633,703 300,888,405 Redemptions Loans Loans In this quarter Since closing date Principle Amount Outstanding of Loans/Additional Loans redeemed : 1,798,214 Principle Amount Outstanding of Loans/Additional Loans redeemed by cause : 1,209,896 153,427 434,891 Death Borrower enters Long Term Care Voluntary Repayment Move to Lower Value Property Substitutions 0 Number of Loans/Additional Loans redeemed by cause: 51 Number of Loans/Additional Loans redeemed by cause: Death 31 Death Borrower enters Long Term Care Voluntary Repayment Move to Lower Value Property Substitutions 4 16 0 0 Redemption Monies Received: 6,808,468 Equivalent Value Test this quarter: S&P model this quarter: N/A N/A Substitution Loans Additional Loans Substituted in this Quarter (amount) Substituted in this Quarter as a's of aggregate Outstanding Balance of the Loans/Additional @ Closing Date Substituted to date as a % of aggregate outstanding balance of the Loans/Additional Loans @ closing date 0.00% 125,054 0.03% Outstanding Balance of Loans/Additional Loans Loans Additional Loans Number of Loans/Additional Loans Further Advances in preceding quarter Number of Further Advances in preceding quarter Outstanding Gross Balance Outstanding Accrued Interest 3,019 -409,936,336 302,989,253 Product Breakdown by Loan/Additional Loan Outstanding At Calculation Date At Closing Loans Fixed Rate Loan % Index Linked Loan % 87.2% 12.8% Γ Additional Loans Loans Weighted Average Age of Borrowers @ Closing Date Weighted Average Age of Borrowers @ Calculation Date for this Quarterly Report 71 85 Age of Borrowers Additional Loans Loans Single Female Single Male Joint Borrowers by age of younger 86 86 85 Properties Sold/Repayments (Case By Case): Case 1 Total 338 95 241,450 ERF5 Original Loan Time to Sale (days where available - time from death/assessment to repayment) Time from Possesion to Sale (days) Initial Valuation Indexed Valuation (Initial Valuation + Halifax Hpi) Sale Price (where available) Gross Merzigae Outstandings Shortfall 478,131 174,788 174,788



78 85

86 84 84

Aviva UKER Additional Loan

At Calcula Additiona	
	85.4
	14 /

or all Mortgages repaid to the Calculation Date (NNEG or repossession)
laim O/S
laim Paid
laim Submitted to No Negative Equity
oan Outstandings as a % of Sale Price
hortfall

## For all Mortgages repaid to the Calculation Date (NNEG or repossession) Weighted Average: Sale Price as % of Indexed Valuation (Initial Valuation + Halifax Hpi) (where available) Shortfall as % of Mortgage Outstandings

Shortan as non mortgage outstandings
For all Mortgages repaid to the Calculation Date (all redemptions other than voluntary)
Weighted Average:
Time to sale (Days)

Properties in possession (Total to Calculation date)	
Repossessed this Quarter	
Properties sold (Total to Calculation date)	
Number Carried Forward	
Average Time from Possession to Sale	
Posession cases average Shortfall at Sale (%)	
Insurance	
Local Search and Defective Title Claims Made (number)	
Claims Paid	
Claims Outstanding	
Claims not settled in full by number	
Claims not settled in full by amount of shortfall	
Average time from claim to payment	

	0
	D
	D
N/A	٩,
	D
	D
	D
N/A	٩,
135,785	
90.55	6
48.95	6

270,772 95,984

155% N/A N/A N/A

56.4% 20.3%

303

197.9 22.6%

270,772 95,984

13

7.35% 4.89% + LPI

Average Loan Asset Outstanding Weighted Average LTV Weighted Average Indexed LTV Weighted Average Interest Rate

Contingent Building Insurance Claims made (number) Claims Paid Claims Outstanding Claims not settled in full by number Claims not settled in full by number Claims not settled in full by number Average time from claim to payment

Fixed Rate Loans Index-Linked Loans

						ditional borrowing			
- 29.99%									826,7
0 - 34.99%									1,515,5
5 - 39.99%									2,874,6
0 - 44.99%									4,532,8
5 - 49.99%									7,456,6
0 - 54.99%									8,639,1
5 - 59.99%									13,214,6
0 - 64.99%									29,275,7
5 - 69.99%									28,163,6
0 - 74.99%									30,278,2
5 - 79.99%									43,851,0
0 - 84.99%									33,173,0
5 - 89.99%									37,955,1
0 - 94.99% 5 - 99.99%									34,209,9 29,279,8
00% +									29,279,8 104,689,4
00% +									104,089,4
TV Levels Breakd	lown (based on Hali	fax HPI adjuste	d valuatio	n @ calculation da	te)				
- 30%									20,432,9
0 - 35%							1		24,742,4
5 - 40%									53,348,1
0 - 45%									70,608,6
5 - 50%									71,752,3
0 - 55%									59,895,3
5 - 60%									37,352,9
0 - 65%									26,436,7
5 - 70%									15,960,3
0 - 75%									11,177,5
5 - 80%									9,744,1
0 - 85%									2,763,9
5 - 90%									2,642,7
10 - 95%									1,995,2
15 - 100% .00% +									572,5
00% +									
									510,2
	formation on the poc entiality undertaking						y by Noteholders f	rom the MT Admin	
f a signed confide		(the form of wi	nich can b	e obtained from th			y by Noteholders f	rom the MT Admin	
of a signed confide Age Band Breakdo Jnder 70	entiality undertaking	(the form of wi	nich can b	e obtained from th			y by Noteholders f	rom the MT Admin	aistrator upon delive
of a signed confide Age Band Breakdo Jnder 70 '0-74	entiality undertaking	(the form of wi	nich can b	e obtained from th			y by Noteholders f	rom the MT Admin	,- histrator upon delive - 2,211,9
of a signed confide Age Band Breakdo Jnder 70 10-74 15-79	entiality undertaking	(the form of wi	nich can b	e obtained from th			y by Noteholders f	rom the MT Admin	,- histrator upon delive - 2,211,9 48,560,9
f a signed confide <b>ge Band Breakdo</b> Inder 70 0-74 5-79 0-84	entiality undertaking	(the form of wi	nich can b	e obtained from th			y by Noteholders f	rom the MT Admin	
f a signed confide <b>ge Band Breakdo</b> Inder 70 0-74 5-79 0-84 5-89	entiality undertaking	(the form of wi	nich can b	e obtained from th			y by Noteholders f	rom the MT Admin	
f a signed confide <b>ge Band Breakdo</b> Inder 70 0-74 5-79 0-84 5-89 0-94	entiality undertaking	(the form of wi	nich can b	e obtained from th			y by Noteholders f	rom the MT Admin	
f a signed confide <b>ge Band Breakdo</b> Inder 70 0-74 5-79 0-84 5-89 0-94 5-99	entiality undertaking	(the form of wi	nich can b	e obtained from th			y by Noteholders f	rom the MT Admin	
f a signed confide <b>ge Band Breakdo</b> Inder 70 0-74 5-79 0-84 5-89	entiality undertaking	(the form of wi	nich can b	e obtained from th			y by Noteholders f	rom the MT Admin	
f a signed confide ge Band Breakdo Inder 70 0-74 5-79 0-84 5-89 0-94 5-99 00+	entiality undertaking	; (the form of wi	nich can b	e obtained from th	e MT Administrator		y by Noteholders f	rom the MT Admin	
f a signed confide ge Band Breakdo nder 70 0-74 5-79 0-84 5-89 0-94 5-99 00+ TV Levels Breakd	entiality undertaking	; (the form of wi	hich can b ler @ calc Band Brea	e obtained from th ulation date) akdown @ calculat 75-79	ion date 80-84	85-89	90-94	95-99	
f a signed confide ge Band Breakdc Inder 70 0-74 5-79 0-84 5-89 00-94 5-99 00+ TV Levels Breakd 0-29.99%	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wi ngest policyhold djusted) vs Age 70-74	iich can b ler @ calc Band Brea	e obtained from th ulation date) akdown @ calculat 75-79 3,217,879	ion date 80-84 7,484,235	85-89 5,991,927	90-94 2,653,159	95-99 1,085,763	2,211,9 48,560,3 128,660,3 148,340,6 66,354,1 15,099,0 709,3
f a signed confide ge Band Breakdo inder 70 0-74 5-79 0-84 5-89 0-94 5-99 00+ TV Levels Breakd 0 - 29.99% 10 - 34.99%	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of will ngest policyhold ljusted) vs Age 70-74	lich can b ler @ calc Band Brea 219,830	e obtained from th ulation date) akdown @ calculat 75-79 3,217,879 8,114,867	ion date 80-84 7,484,235 6,176,946	85-89 5,991,927 6,428,773	90-94 2,653,159 2,595,458	95-99 1,085,763 1,206,603	2,211,9 48,560,3 128,660,3 148,340,6 66,354,1 15,099,0 709,3
f a signed confide ge Band Breakdc inder 70 0-74 5-79 0-84 5-89 00+ TV Levels Breakd 0 - 29.99% 10 - 34.99% 15 - 39.99%	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wi ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056	e obtained from th ulation date) akdown @ calculat 75-79 3,217,879 8,114,867 14,413,301	ion date 80-84 7,484,235 6,176,948 25,499,814	85-89 5,991,927 6,428,773 8,858,860	90-94 2,653,159 2,595,458 3,598,912	95-99 1,085,763 1,206,603 842,206	2,211,9 48,560,3 128,660,3 148,340,6 66,354,1 15,099,0 709,3
f a signed confide ge Band Breakdc onder 70 0-74 5-79 0-84 5-89 00-94 5-99 00+ TV Levels Breakd 0-94 10-29.99% 10-34.99% 15-39.99% 10-44.99%	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) 4kdown @ calculat 75-79 8,114,867 14,413,301 3,253,597	ion date 80-84 80-84 7,484,235 6,176,946 25,499,814 46,209,093	85-89 5-991,927 6,428,773 8,858,860 14,956,827	90-94 2,653,159 2,595,458 3,598,912 4,172,142	95-99 1,085,763 1,206,603 842,206 833,525	100- 100- 100- 100+
f a signed confide ge Band Breakdc inder 70 0-74 5-79 0-84 5-89 00+ TV Levels Breakd TV Levels Breakd 0 - 34.99% 15 - 39.99% 10 - 44.99% 15 - 49.99%	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056	e obtained from th ulation date) akdown @ calculat 75-79 8,114,867 14,413,301 3,253,597 7,437,187	ion date 80-84 7,484,235 6,176,94 25,499,814 46,209,003 23,812,122	85-89 5,991,927 6,428,773 8,858,860 14,956,821 34,190,813	90-94 2,653,159 2,555,458 3,598,912 4,172,142 4,671,502	95-99 1,085,763 1,206,603 842,206 893,525 766,311	100+ 100+ 141,432
f a signed confide ge Band Breakde nder 70 0-74 5-79 0-84 5-59 0-94 0-54 5-59 0-94 0-54 0-94 0-24 0-94 0-74 0-	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) akdown @ calculat 75-79 3,217,879 8,114,867 14,413,301 3,253,597 7,437,187 11,070,264	ion date 80-84 7,484,235 6,176,946 25,499,814 46,209,093 23,812,122 2,410,683	85-89 5,991,927 6,428,73 8,858,860 14,956,827 34,190,113 35,802,034	90-94 2,653,159 2,595,458 3,598,912 4,172,142 4,671,506 8,885,637	95-99 1,085,763 1,206,603 842,206 893,525 766,311 1,395,907	100- 100- 100- 100+
f a signed confide ge Band Breakde   oder 70 -0.74   5.79 -0.44   5.89 -0.94   02,9,99% -0.34,99%   02,9,99% -0.34,99%   04,99% -0.44,99%   5.5,999% -0.44,99%   5.5,999% -0.44,99%   5.5,999% -0.54,99%   5.5,59,99% -5,59,99%	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) kdown @ calculat 75-79 8,114,867 14,413,301 3,253,597 7,437,187 7,437,187 11,070,264 883,328	ion date 80-84 80-84 25,499,814 46,209,093 23,812,122 2,410,683 5,260,132	85-89 5.991.927 6.428,773 8.858,860 14.956,827 34.190.113 35,802,034 20.836,646	90-94 2,653,159 2,595,458 3,598,912 4,671,506 8,885,637 9,725,706	95-99 1,085,763 1,206,603 842,206 893,225 7766,311 1,335,907 647,141	100+ 100+ 141,432
f a signed confide ge Band Breakdc nder 70 -74 -579 -0-4 -589 -0-4 -589 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999 -0-4 -5999% -0-4 -5999% -0-4 -5999% -0-4 -5999% -0-4 -5999% -0-4 -5999% -0-4 -5999% -0-4 -5999% -0-4 -5999% -0-4 -5999% -0-64-99% -0-64 -0-64-99% -0-64-99% -0-64-99% -0-64-90% -0	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) akdown @ calculat 75-79 3,217,879 8,114,867 14,413,301 3,253,597 7,437,187 11,070,264	ion date 80-84 80-84 7,484,235 6,176,946 25,499,814 46,209,093 23,812,122 2,410,683 5,260,132 7,368,643	85-89 5.991.927 6.428,773 8.858,800 14.956,827 34,190,113 35,802,034 20,836,646 4,002,101	90-94 2,653,159 2,595,458 3,598,124 4,172,142 4,677,1506 8,885,637 9,725,706	95-99 1,085,763 1,206,603 842,206 893,525 7663,111 1,395,907 647,141 499,194	100+ 100+ 141,432
f a signed confide ge Band Breakdo   nder 70 nder 70   nder 70 nder 70   5-79 0.54   5-89 0.94   5-99 00+   VL Levels Breakd 1.29.99%   0 3.49.99%   0 3.49.99%   0 4.9.99%   0 4.9.99%   0 5.99.99%   0 6.49.99%   0 6.49.99%   0 6.49.99%   0 6.49.99%   0 6.49.99%	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) kdown @ calculat 75-79 8,114,867 14,413,301 3,253,597 7,437,187 7,437,187 11,070,264 883,328	ion date 80-84 7,484,235 6,176,948 25,409,814 25,409,814 25,409,814 23,812,122 2,410,683 5,260,132 7,368,643 3,731,000	85-89 5,991,927 6,428,773 8,858,860 14,956,827 34,190,113 35,802,034 20,836,646 4,002,101 5,203,234	90-94 2,653,159 2,595,458 3,598,912 4,727,142 4,671,506 8,885,637 9,725,706 14,395,264 4,248,237	95-99 1,085,763 1,206,033 883,525 766,311 1,335,907 647,141 499,194 2,777,831	100+ 100+ 141,432
f a signed confide ge Band Breakdc nder 70 -74 -579 -0-74 -589 -0-84 -589 -0-44 -599 -0-44 -599 -0-44 -599 -0-44 -599 -0-44 -599 -0-44 -5-39.99% -0-34.99% -5-39.99% -0-54.90% -0-54.90% -	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) kdown @ calculat 75-79 8,114,867 14,413,301 3,253,597 7,437,187 7,437,187 11,070,264 883,328	ion date 80-84 80-84 7,484,235 6,176,946 25,499,814 46,209,093 23,812,122 2,410,683 5,260,132 7,368,643	85-89 5,991,927 8,858,860 14,956,87 3,800,81 3,800,91 3,800,91 3,800,91 3,800,91 3,800,91 3,800,91 3,800,91 4,000,101 5,200,324 4,000,101 5,200,324	90-94 2,653,159 2,595,458 3,3596,912 4,172,142 4,477,1506 8,888,637 9,725,706 1,4395,264 4,438,287 1,751,430	95-99 1,085,763 842,206 893,252 766,311 1,359,507 647,141 499,194 2,777,831 2,282,206	100+ 100+ 141,432
f a signed confide ge Band Breakdo nder 70 7-74 5-79 0-84 5-89 0-94 5-99 0-94 5-99 0-94 5-99 0-94 5-99 0-94 5-99 0-94 5-99 0-94 5-99 0-94 5-99 0-94 5-99 0-94 5-99 0-94 5-99 0-94 5-99 0-34.99% 10-36.99% 10-36.90% 10-36.9	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) kdown @ calculat 75-79 8,114,867 14,413,301 3,253,597 7,437,187 7,437,187 11,070,264 883,328	ion date 80-84 7,484,235 6,176,946 25,499,814 46,209,093 23,812,12 7,368,643 3,731,000 462,623	85-89 5,991,927 6,428,773 8,858,860 14,995,827 34,190,113 35,802,034 4,200,2101 5,203,234 6,137,330 5,478,716	90-94 2,653,159 2,959,458 3,559,912 4,571,50 8,885,637 9,725,706 4,379,264 4,474,261 2,751,430 2,696,444	95-99 1.085,763 1.205,603 842,206 893,525 766,311 1.395,907 647,141 499,194 2,727,831 1.556,988	100+ 100+ 141,432
f a signed confide ge Band Breakto nder 70 0-74 5-79 0-84 0-34.99% 0-34.90%0-34.90% 0-35.90%	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) kdown @ calculat 75-79 8,114,867 14,413,301 3,253,597 7,437,187 7,437,187 11,070,264 883,328	ion date 80-84 7,484,235 6,176,948 25,409,814 25,409,814 25,409,814 23,812,122 2,410,683 5,260,132 7,368,643 3,731,000	85-89 5,991,927 8,858,860 14,956,87 3,800,81 3,800,91 3,800,91 3,800,91 3,800,91 3,800,91 3,800,91 3,800,91 4,000,101 5,200,324 4,000,101 5,200,324	90-94 2,653,159 2,595,458 3,3969,912 4,172,142 4,477,1506 8,885,637 9,725,706 14,396,264 4,248,237 1,751,430 2,696,444 1,748,520	95-99 1,085,763 842,206 893,252 766,311 1,359,507 647,141 499,194 2,777,831 2,282,206	100+ 100+ 141,432
a signed confide a signed confide   ge Bad Breakd ander 70   nder 70 0.74   5.79 0.84   0.84 5.89   0.94 0.94   0.900+ WU twels Breakd   0.91 0.94   0.92 9.99%   0.93 9.99%   0.94 9.99%   0.94 9.99%   0.95 5.99%   0.94 0.99%   0.94 0.99%   0.99% 5.79.99%   0.79.99% 0.79.99%   0.79.99% 0.79.99%   0.79.99% 0.89.99%   0.89.99% 0.89.99%	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) kdown @ calculat 75-79 8,114,867 14,413,301 3,253,597 7,437,187 7,437,187 11,070,264 883,328	ion date 80-84 7,484,235 6,176,946 25,499,814 46,209,093 23,812,12 7,368,643 3,731,000 462,623	85-89 5,991,927 6,428,773 8,858,860 14,995,827 34,190,113 35,802,034 4,200,2101 5,203,234 6,137,330 5,478,716	90-94 2,653,159 2,595,458 3,598,912 4,771,2142 4,671,150 8,885,637 9,725,706 4,478,150 9,725,706 4,474,124 4,741,245,200 2,662,787 2,662,787	95-99 1.085,763 1.205,603 842,206 893,525 766,311 1.395,907 647,141 499,194 2,727,831 1.556,988	100+ 100+ 141,432
f a signed conflict ge Band Breakto nder 70 0-74 5-59 0-94 0-94 7-29 70 Levels Breakto 1-29 0-94 7-29 70 Levels Breakto 1-29 70 Levels Breakto 1-20 70 Levels Br	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) kdown @ calculat 75-79 8,114,867 14,413,301 3,253,597 7,437,187 7,437,187 11,070,264 883,328	ion date 80-84 7,484,235 6,176,946 25,499,814 46,209,093 23,812,12 7,368,643 3,731,000 462,623	85-89 5,991,927 6,428,773 8,858,860 14,995,827 34,190,113 35,802,034 4,200,2101 5,203,234 6,137,330 5,478,716	90-94 2,653,159 2,556,55 3,556,912 4,772,142 4,477,150 6,885,637 9,725,706 4,4392,64 4,4392,64 4,1748,237 1,751,430 2,666,444 1,748,262 1,554,240 2,646,242,787 1,952,756	95-99 1.085,763 1.205,603 842,206 893,525 766,311 1.395,907 647,141 499,194 2,777,831 2,825,206	100+ 100+ 141,432
f a signed confide ge Band Breakdo Inder 70 0-74 5-79 0-84 5-89 0-94 5-99 00+	entiality undertaking own (based on youn bown (Halifax HPI Ad	; (the form of wil ngest policyhold ljusted) vs Age 70-74	Band Brea 219,830 135,056 123,425	e obtained from th ulation date) kdown @ calculat 75-79 8,114,867 14,413,301 3,253,597 7,437,187 7,437,187 11,070,264 883,328	ion date 80-84 7,484,235 6,176,946 25,499,814 46,209,093 23,812,12 7,368,643 3,731,000 462,623	85-89 5,991,927 6,428,773 8,858,860 14,995,827 34,190,113 35,802,034 4,200,2101 5,203,234 6,137,330 5,478,716	90-94 2,653,159 2,595,458 3,598,912 4,771,2142 4,671,150 8,885,637 9,725,706 4,478,150 9,725,706 4,474,124 4,741,245,200 2,662,787 2,662,787	95-99 1.085,763 1.205,603 842,206 893,525 766,311 1.395,907 647,141 499,194 2,777,831 2,825,206	100+ 100+ 141,432

Annualised HPI Nationwide (Seasonally Adjusted) since closing Annualised HPI Halifax (Seasonally Adjusted) since closing

2.89% 3.22%

#### Equity Release Funding (No.5) Plc

#### Quarterly Report as at calculation date

Note -

### Name of Issuer : Date of issue:

Moodys Current Rating

#### S&P Current Rating

Fitch Current Rating

Initial Note Balance Note Principle @ Start of Quarter Note Redemptions @ IPD Outstanding Note Principle

## Note interest margins Step-Up Date Step-Up Margins

Interest Payment Cycle Interest Payment Date

#### Next Interest Payment Date

Pool Factor

#### Interest Amount paid this quarter

Deferred Amount at start of quarter Interest Amount deferred / (paid) this quarter Step up Interest Amount deferred / (paid) this quarter Interest on Deferred amount this quarter Deferred Amount at end of quarter

#### Credit Facility Ledger

Initial Commitment Last quarter Credit Facility Loan Credit Facility Ausbielon succeeding IP Date Credit Facility Ausbielon succeeding IP Date Shortfall Last quarter closing accrued but unpaid interest (Note SONIA + 0.4693%) Credit Outstanding Cator Current Total Credit Facility Commitment

#### Liquidity Reserve Ledger

Credit balance on Liquidity Reserve Account Surplus after payment of all payments set out in paragraphs (a) to (x) of the pre-enforcement priority of payments (excess issuer available receipts).

#### Subordinated Loan Ledger

Opening Balance on closing date/at start of quarter Payments this quarter Interest Accrued in this Quarter (Note SONIA + 1.8693%) Closing Balance

Deferred consideration paid to the originator

# Deferred consideration paid to the originator prior to the date of this quarterly report. Deferred consideration paid to the originator during the Quarter Total deferred consideration paid to originator

05-Apr-23

As used in this report, "Quarter" means the period from (and including) the Calculation Date immediately preceding the Calculation Date as at which this report is prepared to toot excluding the calculation date as at which this report is prepared, as we take the first quarter shall mean the period from and including the closing date to but excluding the calculation date as at which the first report is prepared.

### Equity Release Funding (No.5) Plc 11th August 2005

11th August 2005					
A		<u>B</u>		<u>c</u>	
Aa2		Aa3		A3	
A		A		BBB	
AA+		A		BB+	
£	315,000,000	£	43,000,000	£	23,000,000
£	244,200,000	£	43,000,000	£	23,000,000
£	2,900,000	£		£	-
£	241,300,000	£	43,000,000	£	23,000,000
Note SONIA + 0 3493%		Note SONIA + 0.4693%		Note SONIA + 1 0193%	
July-12		July-12		July-12	
Note SONIA + 0.5793%		Note SONIA + 0.8193%		Note SONIA + 1.9193%	
Quarterly		Quarterly		Quarterly	
14 Jan, April, July and Oct or n		14 Jan, April, July and Or		14 Jan, April, July and Oct or next	
Business Day (or preceding	ext	Business Day (or precedi		Business Day (or preceding	
business day (or preceding business day if such next busin		business day if such next		business day (or preceding business day if such next business	
day would fall in the succeedin		day would fall in the suc		day would fall in the succeeding	
calendar month)	6	calendar month)	ceeding	calendar month)	eeuing
calendar monthy	14-Jul-23	calendar month)	14-Jul-23		14-Jul-2
	0.76603		1.00000		1.0000
£	2,447,354	£	443,242	£	267,235
£	7,692,119	£	3,014,965	£	5,911,130
£		£	-	£	
£	133,875	£	35,873	£	49,340
£	81.307	£	33,593	£	81,361



12,210,000.00

35,929,430
490,250
36,419,680

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