Your people work hard. Your money should too.

When it comes to surplus money on your balance sheet, is cash always king?

Holding some of your company's money on deposit may make sense to meet short term cash flow requirements, however, holding all your surplus cash on deposit can be inefficient and may have a negative impact on your balance sheet due to the impact of inflation over the medium to long-term.

Why Aviva for Corporate Investments?

Investments tailored to you

We offer different ways to invest, each with different options and risk levels. So whether you want a ready-made multi-asset ESG fund or you want to work with your Financial Broker to create and manage a portfolio by choosing funds, or you want to mix and match between our ranges, we offer the solution.

A broad range of sustainable investments

We offer a range of funds that we or our fund partners have designated as 'Light Green' or Article 8 Funds under European Sustainability Regulations. This mean they consider Environmental, Social, and Governance Factors as part of their investment process[1].

Flexible products

There are to products available with easy access options available. Through these options you can access your company's money at anytime without penalty.

Savings Plan: Invest as little as €100 per month and make a lump sum at outset.

Investment Bond: Invest from €10,000 with the flexibility to take regular withdrawals.

A trusted provider

Aviva has been operating in the Irish market since 1780 and serves over 800,000 customers through our life and general insurance businesses[3]. We're part of the Aviva Group with over 20.5 million customers across our core markets of the UK, Ireland and Canada[3].

1. The European Sustainability Regulations are the Sustainable Finance Disclosure Regulations. Light Green Funds consider ESG factors as part of their investment process, but they do not have a specific sustainability objective. Please see Your Investment Guide for more information. Beyond any binding ESG constraints in the strategy and baseline exclusions policy, the investment manager retains discretion over final investment decisions, taking into account wider risk factors.
2. Source: Aviva Ireland internal data as at January 2024. 3. Source: aviva.com, data as at 31 December 2024.

Investments that work for you

We all have different time horizons and preferences for how we like to invest and we aim to match our offerings with your needs. With the help of your Financial Broker, you can opt for a simple ready-made solution or build a portfolio of funds. Our investment range focuses on two key propositions:

1. Managed for You

Our Multi-Asset Funds are a range of ready-made portfolios designed to meet investors' diverse needs and risk profiles. We offer options from three global fund managers, each with a unique investment style. We have priced these funds competitively, The Aviva Investors, L&G, and Cantor Fitzgerald ranges are priced at our standard annual fund charge or lower[1].

Aviva Multi-Asset ESG Active Range	Aviva Multi-Asset ESG Passive Plus Range	Aviva ESG Fixed Allocation Range	L&G Multi-Index Fund Range	Cantor Fitzgerald Multi-Asset Fund Range	Dimensional World Allocation Funds
AVIVA INVESTORS	AVIVA INVESTORS	AVIVA INVESTORS	L&G	CANTOR Fitzgerald	Dimensional
Aviva Multi-Asset ESG Active 3	Aviva Multi-Asset ESG Passive Plus 3	Aviva ESG Fixed 20	L&G Multi-Index III	CF Multi-Asset 30	World Allocation 20/80 Fund
Aviva Multi-Asset ESG Active 4	Aviva Multi-Asset ESG Passive Plus 4	Aviva ESG Fixed 40	L&G Multi-Index IV	CF Multi-Asset 50	World Allocation 40/60 Fund
Aviva Multi-Asset ESG Active 5	Aviva Multi-Asset ESG Passive Plus 5	Aviva ESG Fixed 60	L&G Multi-Index V	CF Multi-Asset 70	World Allocation 60/40 Fund
		Aviva ESG Fixed 80			World Allocation 80/20 Fund
					World Allocation 100

2. Managed with You

Build and manage your own portfolio by selecting funds from leading Fund Managers from our Aviva Select range chosen by our investment team. This range includes:

- **Alternative Strategies**
- **Property, and**
- **Single Asset Funds**

AVIVA INVESTORS · AVIVA · COLUMBIA THREADNEEDLE INVESTMENTS · DWS · aberdeen Investments · Dimensional

Warning: Past performance is not a reliable guide to future performance.
Warning: The value of your investment may go down as well as up.
Warning: If you invest in these funds, you may lose some or all of the money you invest.
Warning: This fund may be affected by changes in currency exchange rates.
Warning: The income you get from this investment may go down as well as up.

1. Dimensional World Allocation Funds have annual fund charges that range from 0.14% to 0.20% higher than Aviva's standard annual fund charge, depending on the fund's investment mix.

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