

For adviser use only.



**RENEWAL**  
completed  
**offline**  
**10-30 days**



Renewal data sent and entered into a work queue



Manual calculations



Manual data checks



Manual generation of documents



Manual Request for Portfolio Listing



More reliant on email communication for queries with data



Non-instant email confirmation

# RENEWAL Old vs New

Quote through AGPOL in around 20 mins



Offline - days

Digital - minutes



**RENEWAL**  
Completed  
**digitally**  
in around  
**30 minutes**



Self-serve a renewal



In the moment notifications highlighting problems with data



Easy access to policy information e.g. benefit options



Real Time Access to policy Portfolio



Ability to review last years accounts



Notification detailing why members may not be eligible



Confirmation email sent as soon as the renewal has been processed