Letter of Authority or Change of Servicing Rights

1. Borrower details

Full name of [¹first] borrower

[⁸]

[²Full name of second borrower

[⁹] **]**

Lifetime Mortgage number

[¹⁰]

2. Please select one of these options:

This should be completed by the person or company you're giving authority to

I am a financial adviser and would like the full servicing rights to be transferred to the below company to act on the [³borrower's][⁴borrowers'] behalf. This will relinquish all rights to any previous financial adviser that has had authority on this Lifetime Mortgage.

☐

I am a financial adviser and would like access to information only on this Lifetime Mortgage.

☐

I am not a financial adviser and would like to access information only on this Lifetime Mortgage.

☐

3. If you're giving authority to a financial adviser, ask them to fill in this section

If you're giving authority to an individual, ask them to fill in Section 4 on the next page instead.

Aviva can provide any information about this Lifetime Mortgage to the following:

Adviser's full name

Company name and address

FCA Number

Email

Contact number

4. If you're giving authority to an individual who is <u>not</u> a financial adviser, ask them to fill in this section

Aviva can provide any information about this Lifetime Mortgage to the following:

Full name

Address

Relationship

Date of birth

Email address

Contact number

5. Borrower signature[⁵s]

Signature of [⁶first] borrower

[⁷Signature of second borrower]

Date

Business Rules

[1] **Print if there are 2 borrowers**

[2] **Print if there are 2 borrowers**

[3] **Print if there is 1 borrower**

[4] **Print if there are 2 borrowers**

[5] **Print if there are 2 borrowers**

[6] **Print if there are 2 borrowers**

[7] **Print if there are 2 borrowers**

[8] **Print borrower name (First name Surname)**

[9] **Print second borrower name (First name Surname)**

[10] **Print lifetime mortgage number**