

Life's better with a plan



This could be the best
20 minutes you'll spend

 **AVIVA WEALTH**

Aviva Financial Advice

Why get financial advice?

Sometimes in life getting help from an expert is the best solution. You'd see a solicitor for any legal issues or a mechanic for problems with your car, so when it comes to your investments, pension and retirement options, why not seek professional help too?

You'll want to make sure the choices made are right for you and your plans for your financial future. Speaking to a financial adviser can help.

Your financial goals are our priority

When it comes to later life planning we're with you every step of the way.

Call **0800 1413499** today to see if financial advice is right for you.



Aviva Financial Advice

The Aviva Financial Advice Team can support you by providing expert financial advice.

If you're looking to invest a cash amount or saving for your retirement, an adviser from Aviva Financial Advice can:

- talk you through your options for saving and investing a cash sum. They will provide you with a personalised investment plan to help you decide what's right for you
- work out how much you can afford to pay into a pension
- assess the risk you're willing and able to take with your investments
- discuss and explain your options, then recommend any actions you may need to take to meet your needs and goals
- consider and recommend consolidating pension plans where appropriate

And if you're nearing retirement an adviser can:

- explain the options available for your pension pot after considering your financial circumstances
- explore and recommend options which will allow you to take retirement income in a way that meets your needs

The main benefit of speaking to an adviser from Aviva Financial Advice is that you'll get a recommendation - tailored to your personal circumstances - on the action you may need to take to achieve your financial goals.

Getting expert advice can also save you time and stress in researching your options. It may even result in you getting more money than if you hadn't taken advice. A win-win situation.

Want to know more?

The first step is to talk to a member of the Customer Wealth Engagement Team who can help you understand the benefits of taking financial advice and how this can bring you closer to your financial goals. If advice is right for you, they'll put you in touch with an adviser from the Aviva Financial Advice Team.

We wanted to let you know that

Aviva Financial Advice is a trading style of Succession Financial Management Limited, which is part of the Aviva group of companies and is authorised and regulated by the Financial Conduct Authority. Aviva Administration Limited acts as an introducer to Succession Financial Management Limited for financial advice. The financial advice services are provided by Succession Financial Management Limited, not Aviva Administration Limited.

Aviva Financial Advice

Why speak to us?

Advisers from Aviva Financial Advice are focused on you

We've chosen great people, not sales people, so you can be sure the advisers are truly focused on you and your future needs and goals.

It won't cost you anything to find out how we can help you

Your initial no-obligation chat will take about 20 minutes. A member of the Customer Wealth Engagement Team will see if advice is right for you, if it is they'll put you in touch with an adviser from the Aviva Financial Advice Team. We want you to feel comfortable about your decision to discuss your financial goals with an adviser, so if you feel our service isn't for you there is no pressure to go ahead.

Simple, understandable advice charges - which only apply if you feel our service is for you

There's no charge for your first meeting with an adviser from the Aviva Financial Advice Team. They'll explain the charges, which will only apply if you feel the service will help you, and you agree to sign up for it. The advice charges have been made simple and easy to understand. So you'll always know upfront how much the advice will cost you.

You know Aviva

Aviva's been around for over 325 years, so you can rely on us to support you now, and in the years to come.

Call today to see how advice from the Aviva Financial Advice Team could help you.



Ready to take the first step - Just call 0800 141 3499 and speak to a member of the Customer Wealth Engagement Team

They're available to talk between 9am - 5pm weekdays.
Calls may be recorded.



Visit our website aviva.co.uk/advice

Remember – your initial chat is no-obligation and will take around 20 minutes.
Call us today to see if financial advice is right for you – the only thing it'll cost you is your time. So, you've nothing to lose and everything to gain by calling us.

Insurance | Wealth | Retirement

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