

Aviva Platform

Bank account verification



For use with the Aviva Platform when a customer's bank account is changed

PRIVATE INDIVIDUAL

To be completed and signed by the customer(s) in the event of their bank account being changed. Once signed, please send the completed form to Aviva Client Services, PO Box 26957, Glasgow, G2 9DS.

Note: Please send a copy of a bank statement from within the last 6 months along with this form. This must include your name, sort code, account number and transactions covering at least 5 days.

Please note: Only bank account details in the name of the customer (or joint bank accounts) are acceptable. If building society account details are given or the account holder is not the customer, this form will be returned to you and will not be progressed.

To be completed by the customer

1 Name of your bank

2 Full name(s) of account holder(s)

3 Bank account number

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4 Bank sort code

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5 Investment Portfolio account number

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ISA Portfolio account number

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Pension Portfolio account number

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6 If you take regular withdrawals from your plan, please tell us if you want these paying into the new account (tick as appropriate)

Yes No

Instruction

Please update my bank account details to reflect the above changes. I confirm this account is held in my name (includes joint accounts).

7 First client signature

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Second client signature

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8 Date

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