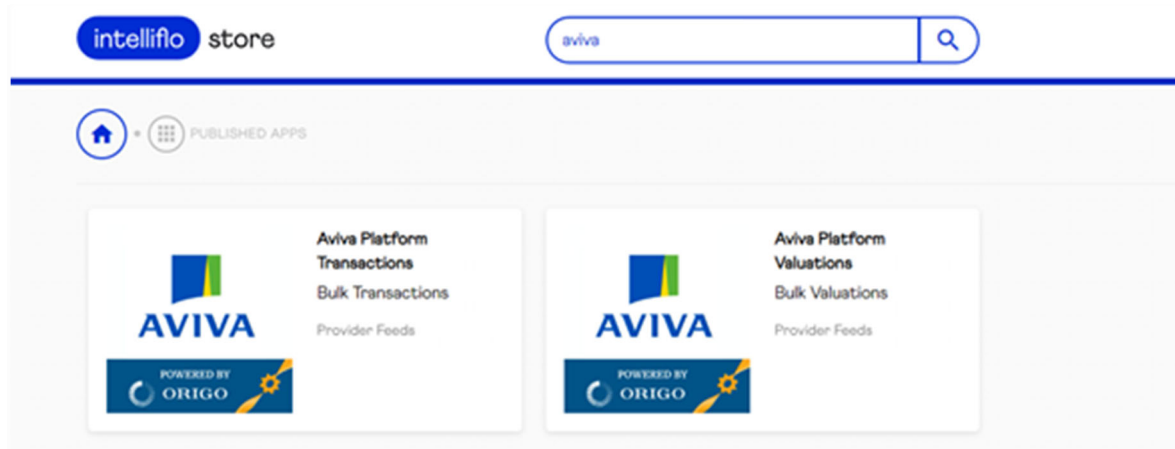


Aviva Bulk valuations app from the iO Store

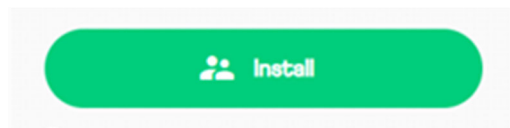
They haven't updated it yet! The steps below cover install, group installs, and switching off legacy services for the Aviva Platform app.

To activate the feed, please follow these steps:

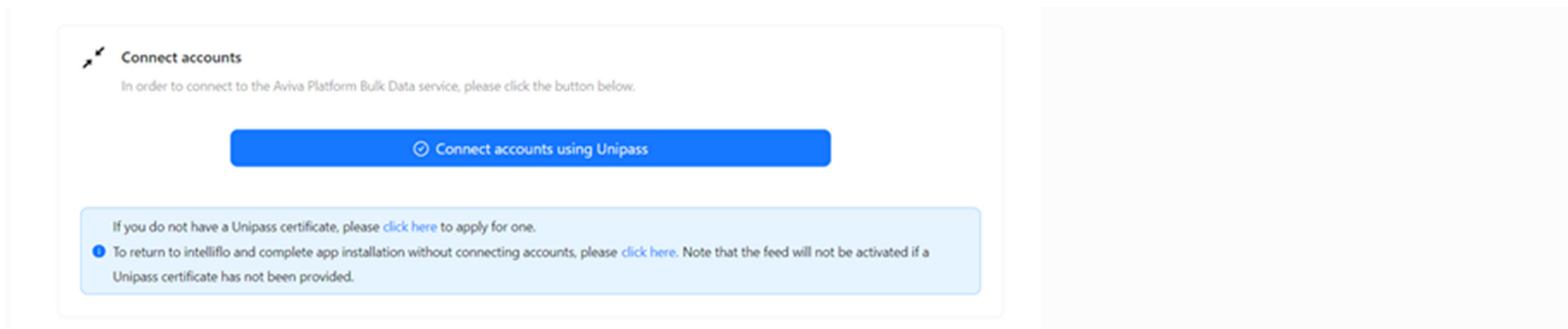
Search for Aviva apps in the store



- Install the **AVIVA PLATFORM VALUATIONS** app by clicking the **INSTALL** button below (only **iOStoreAdmin** users can do this),



- Click **CONNECT ACCOUNTS USING UNIPASS** (you will automatically be redirected to this page after accepting the Terms and Conditions),



- Present a valid Unipass Certificate. This must be for an individual within the firm requiring data (the FRN from the certificate will be stored and used to activate the feed).
- If you install the app **BEFORE MIDDAY** your feed should begin to update data the **FOLLOWING DAY**,
- To check data is being received, go to the **Home / Uploads / Valuation** screen where an entry for **AVIVA PLATFORM** will display.

Note for networks and firms with groups:

- The network/organisation **iostoreAdmin** user must first install the app and complete the steps detailed above.
- Data feeds for each firm in the network/organisation can then be activated by clicking the 'CONNECT ACCOUNTS' option in the intelliflo store app (**the iostoreGroupAdmin user must do this**).
- The Unipass certificate used to connect each firm must be for an individual within the firm requiring data.

If you have been receiving **AVIVA PLATFORM** valuation data through contract enquiry or scheduled bulk valuations, you no longer require these services.

- To switch off the scheduled bulk valuation feed, go to the **Administration / Automation / Schedule Bulk Valuations** screen and delete the **AVIVA PLATFORM** schedule.

Configure Schedule

Provider Name	User Name	Password	Group	Frequency	Last Run	Last Run Status	Next Run
<input type="checkbox"/> Aviva Platform	NRae14980	*****	Organisation	Daily			09/07/2024

Advance by Embark: NRae14980

With selection: [Reschedule Valuation\(s\)](#) [Clear Scheduled Valuation\(s\)](#) [Delete](#) [Count Eligible Plans](#)

Results per page: 10 Rows 1 to 1 of 1

Any failed schedules without 'Next Run' date must be rescheduled

[View Products](#)

- To remove Aviva Platform data from the contract enquiry service, go to the **Contract Enquiry** tab in **Home / My Setup / Portals** and delete the **AVIVA PLATFORM** schedule.

Contract Enquiry

Provider Name	Type	User Name	SV Start Date	SV Frequency
<input type="checkbox"/> Aviva	UniPass			
<input checked="" type="checkbox"/> Aviva Platform	UniPass			
<input type="checkbox"/> Canada Life	UniPass			
<input type="checkbox"/> Clerical Medical	UniPass			
<input type="checkbox"/> Legal & General	UniPass			
<input type="checkbox"/> Liverpool Victoria	UniPass			
<input type="checkbox"/> Prudential	UniPass			
<input type="checkbox"/> Royal London	UniPass			
<input type="checkbox"/> Scottish Equitable	UniPass			
<input type="checkbox"/> Scottish Widows	UniPass			

With selection: [Re/Schedule Valuation\(s\)](#) [Clear Scheduled Valuation\(s\)](#) [Excluded Plans](#) [Delete](#) [Count Eligible Plans](#)