

Aviva Savings Plan



With interest rates still low, investing may seem a more appealing way to grow your money than cash savings right now. And if you're thinking about investing some of your money, you'll find what you need with Aviva Savings Plan. We offer different ways to invest, each with different options and risk levels, so that you feel totally comfortable with how your savings are invested. Whatever future you want, we will be there to help you achieve it.

Flexibility

You can save from a little as €250 per month and vary your monthly savings amount. You can also change your investment choice at any time without charge.

Withdrawal options available

We offer the option to take regular or single withdrawals from your Savings Plan.

Aviva Online Service Centre

With Aviva's Online Service Centre, you can see the value of your policy, the funds you are invested in and the amount invested in each fund. You can also use online tools like our investment suitability tool and view and download your policy documents.

Investments that work for you

Aviva is the best place to invest to safeguard your financial future, whether you want a ready-made multi-asset ESG fund or you want to work with your Financial Broker to create and manage your portfolio by choosing funds to suit your needs.

Investments that can change your world

We all have different time horizons and preferences for how we like to invest and we aim to match our offerings with your needs. With the help of your Financial Broker, you can opt for a simple ready-made solution or build a portfolio of funds. Our investment range focuses on three key propositions:

1. Managed for You

Aviva's Multi-Asset ESG Funds are a range of ready-made portfolios that meet the different needs and risk profile of investors.

Aviva Multi-Asset ESG Active Range	Aviva Multi-Asset ESG Passive Plus Range	Aviva ESG Fixed Allocation Range
Aviva Multi-Asset ESG Active 3 Aviva Multi-Asset ESG Active 4 Aviva Multi-Asset ESG Active 5	Aviva Multi-Asset ESG Passive Plus 3 Aviva Multi-Asset ESG Passive Plus 4 Aviva Multi-Asset ESG Passive Plus 5	Aviva ESG Fixed 20 Aviva ESG Fixed 40 Aviva ESG Fixed 60 Aviva ESG Fixed 80

Reasons to invest

Offering diversification	Managed by experts	Doing good	Giving you value
 <p>There are three different solutions available. Each range aims to grow your savings by investing in a diverse range of assets depending on your preferred investment management approach and risk appetite.</p>	 <p>Each fund is managed by the Multi-Asset team in Aviva Investors. This team manages over €111 billion on behalf of customers worldwide¹.</p>	 <p>Each fund aims to deliver attractive returns through a strong focus on environmental, social, and governance (ESG) factors. The funds are classified as Article 8 Funds under SFDR².</p>	 <p>The funds are available at our standard annual management charge or lower.</p>

ESG investing considers a company's Environmental, Social, and Governance practices, alongside more traditional financial measures.

2. Managed with You

Build and manage your own portfolio by selecting funds from leading Fund Managers from our Aviva Select Range chosen by our investment team. This range includes:

- Specialist Multi-Asset Funds
- Alternative Strategies
- Property, and
- Single Asset Funds



Warning: Past performance is not a reliable guide to future performance.

Warning: The value of your investment may go down as well as up.

Warning: If you invest in these funds, you may lose some or all of the money you invest.

Warning: This fund may be affected by changes in currency exchange rates.

1. Source: Aviva Investors 31 December 2022. 2. Aviva's range of Multi-Asset ESG Funds have been determined to comply with the requirements of Article 8 of the Sustainable Finance Disclosure Regulation in that they promote environmental and/or social characteristics. For more information on the Sustainable Finance Disclosure Regulation ("SFDR"), please go to: <https://www.aviva.ie/fund-range/responsible-investments/> to see Aviva Sustainability Policy. Where funds invest in externally managed collective investment vehicles, Aviva Investors will undertake an ESG assessment before investing.