

Benefit Crystallisation Event (BCE) Declaration



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|---|-----|----|
| 1. Did you become entitled, on or after 7 December 2005, to any pension, lump sum or any other pension related benefit? | YES | NO |
| 2. From the date you make this declaration up to the date of receiving benefits under this pension arrangement, do you expect to become entitled to any other pension related benefit from other sources? | YES | NO |
| 3. Have you directed, on or after 7 December 2005, or do you intend to direct prior to the date of receiving benefits from this pension arrangement, that a payment or transfer be made to an overseas pension arrangement? | YES | NO |

If you have answered YES to any of the above questions, please provide the following details to the Administrator of your pension arrangement:

- Name of the scheme or arrangement
- Contact details for the Administrator
- Policy or reference number
- Type of pension arrangement
- Date of entitlement to benefits
- Benefits provided
- Amount of any transfer or payment to an overseas arrangement and contact details for the receiving pension arrangement

- If a **defined contribution** arrangement, the value of the fund on the date of benefit entitlement

- If a **defined benefit** arrangement the amount of annual pension, the amount of any lump sum and the factor used for calculating the capital value of the pension

- The amount or market value of any assets transferred by exercise of an "ARF option".

I declare that to the best of my knowledge and belief, the information in this Declaration is correct.

Name:

Address:

PPS No.:

Signature:

Date: / /