

# Aviva Bonus Declaration Announcement - January 2024

## Annual & Terminal Bonuses - Unitised Irish With-Profits



### Annual Bonuses - Declared rates at 31 December 2023

Life (Net)	Life Gross Roll Up (Series 1)	Life Gross Roll Up (Series 2)	Pensions	PRSA
0.50%	1.50%	1.50%	1.00%	0.75%

### Terminal Bonuses

From 1 January 2024 until further notice. Terminal Bonus as a percentage of the value of units encashed

Calendar year of Purchase	Life (Net)	Life Gross Roll Up (Series 1)	Life Gross Roll Up (Series 2)	Pensions	PRSA
1997	25%	N/A	N/A	31%	N/A
1998	12%	N/A	N/A	14%	N/A
1999	7%	N/A	N/A	8%	N/A
2000	7%	N/A	N/A	7%	N/A
2001	13%	16%	N/A	14%	N/A
2002	24%	26%	N/A	28%	N/A
2003	28%	32%	42%	35%	35%
2004	22%	24%	36%	26%	26%
2005	11%	11%	29%	15%	15%
2006	0%	0%	17%	4%	4%
2007	0%	0%	16%	2%	2%
2008	9%	9%	45%	16%	16%
2009	22%	22%	67%	30%	30%
2010	23%	23%	58%	31%	31%
2011	20%	20%	51%	28%	28%
2012	14%	14%	41%	21%	21%
2013	11%	11%	35%	18%	18%
2014	6%	6%	26%	12%	12%
2015	0%	0%	14%	2%	2%
2016	0%	0%	8%	0%	0%
2017	0%	0%	7%	0%	0%
2018	0%	0%	7%	0%	0%
2019	0%	0%	5%	0%	0%
2020	0%	0%	4%	0%	0%
2021	0%	0%	0%	0%	0%
2022	0%	0%	0%	0%	0%
2023	0%	0%	1%	1%	1%
2024	0%	0%	0%	0%	0%

### Market Value Adjustments

We're not applying market value adjustments at the moment.

If you have any questions, contact our Customer Service Centre on [CSC@aviva.com](mailto:CSC@aviva.com). Alternatively, you can contact your Financial Broker.

**WARNING: Past performance is not a reliable guide to future performance.**