

MyAviva How to view & change your funds

Once you are logged into your account, you will land on the main product screen; click the "Pension" icon.



This will take you to the pension summary screen. Scroll down to the page header titled "How your pension is invested".

Go to page 2 of this document to continue this process.





MyAviva How to view & change your funds

our funds Aviva investment approach					
ou are currently in an approach where you choose your ow	n funds.				
you want less involvement in managing your pension you (nvestment approach managed by us. There's no guarantee nvestment approach will be beneficial to your pension plan	can move to an that investing in an				
he money in your pension is invested in 2 investment funds	as follows:				
You have one fund in risk level 4 (out of 7)			27 %		
You have one fund in risk level 2 (out of 7)					
vith a financial adviser.	ou may want to speak				64 X
ith a financial adviser. our funds	oo may name oo opcan				043
vith a financial adviser. our funds All your funds (2) •	Paying ir	ito (1)			67.2
ith a financial adviser. our funds All your funds (2) ● he current fund value of your pension £31.91 is a	Paying ir	nto (1) ng funds:			00 X
ith a financial adviser. our funds All your funds (2) • he current fund value of your pension £31.91 is a Aviva Pensions My Future Focus Growth S6(PDF)	Paying ir Illocated to the followin Risk Level () 4 (out of 7)	nto (1) ng funds:	Ay Future Focus Consoli	dation SE(PDF)	Risk Level () 2 (out of 7)
ith a financial adviser. our funds All your funds (2) • the current fund value of your pension £31.91 is a Aviva Pensions My Future Focus Growth S6(PDF) Units held ① × Unit price ① = Fund value 8.483 × Unit price ① = Fund value 8.483 = Fund value	Paying ir illocated to the followin <u>Risk Level</u> () 4 (out of 7) <u>Allocated</u> () 63 %	nto (1) ng funds: Aviva Pensions I Units held 1 7.621	Ay Future Focus Consolit x Unit price £1.5572	dation S6(PDF) = Fund value £11.87	Risk Level () 2 (out of 7) Allocated () 37 %
ith a financial adviser.	Paying ir Illocated to the followin 4 (out of 7) Allocated 1 63 %	ato (1) ng funds: Aviva Pensions I Units held 7.621	Ay Future Focus Consoli x Unit price £1.5572	dation S6(PDF) = Fund value £11.87	Risk Level 1 2 (out of 7) Allocated 1 37 %

From here you will be able to change your funds. Your journey may vary depending on how you're currently invested. To give you an idea of what to expect, please have a read through the following:

- If you are currently making regular payments to you pension, you will have the option to change where your money is currently invested, where future payments are invested or both.
- Aviva Investment Approach vs Choose your own funds You may be in an Aviva Investment Approach which is managed for you or invested in your own personally selected fund(s). You will be shown which of the two you have and it is possible to change from one, to the other.
- Buying and Selling funds You will be asked to sell funds before you buy new ones. These can be the same funds you currently have but with a different spread of investment, or, entirely new funds.

When selecting a new fund, you can search funds by fund name, risk level or sector. Alternatively, you can see all funds available to you without a filter by clicking the "Show all funds" hyperlink underneath the search filters.

