

Budget template

Income, expenditure, assets and liabilities

Assets & liabilities

Liabilities (outstanding balances)

Mortgages

Partner 1

Partner 2

Joint

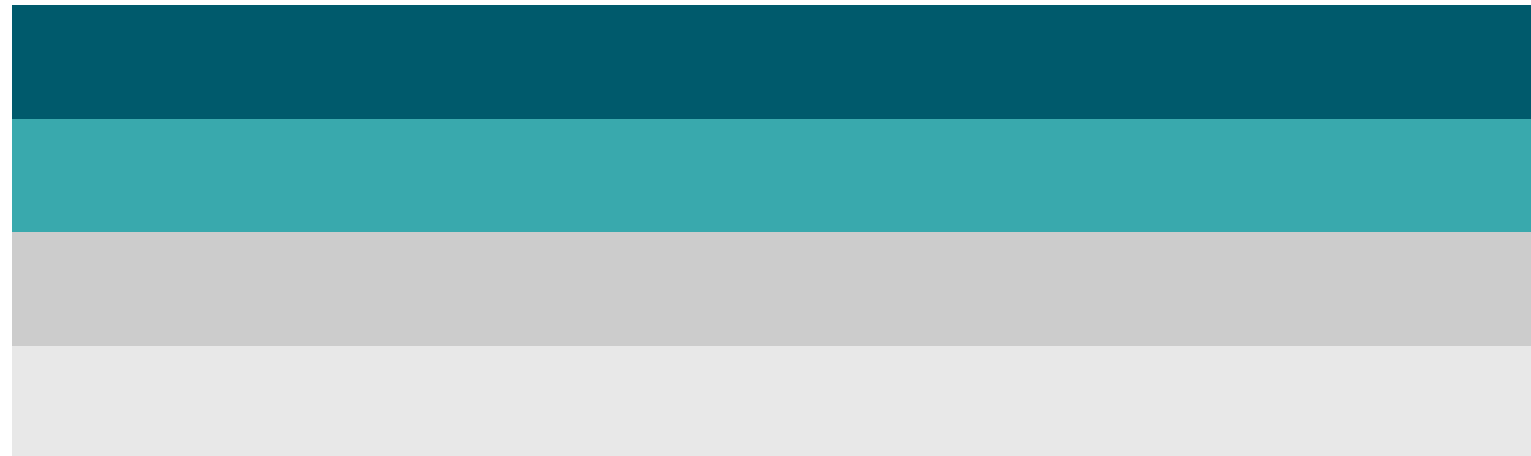
Total

Mortgage (buy to let)

Mortgage (buy to let)

Mortgage (business)

Total



| Retirement | **Investments** | Insurance | Health |

For insurance products: Aviva UK Limited. Registered in England Number 2464270. Registered Office 8 Surrey Street Norwich NR1 3NG. Authorised and regulated by the Financial Conduct Authority. Firm Reference Number 308139. A wholly owned subsidiary of Aviva Insurance Limited. This insurance is underwritten by Aviva Insurance Limited. Registered in Scotland, No. 2116. Registered Office: Pitheavlis, Perth, PH2 0NH. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

XXX XXXXX

