How To Invest

A quick guide for getting set up to use the Aviva Investors Retirement Portfolios

Thank you for showing interest in using the

Aviva Investors Retirement Portfolios.

In order to get this set up for you please visit Aviva Investors | Retirement solutions - Aviva Investors where you will find all the information needed including the Model Portfolio Summary Document which explains the main features of the **Aviva Investors Retirement Income Portfolios**, along with the Adviser Terms of Business which needs to be filled in with your name, FCA number, address, signed and sent to enquiries.mps@avivainvestors.com

Once this has been received, we will respond back to you within 8 business days to confirm your permission to access the model portfolios has been granted on your chosen platform.

Once your permissions have been granted you will then be able to view the portfolios and invest your clients into the models via the platform.

If you require more information or wish to discuss this further, please contact your **Aviva Investors Business Development Manager** found here: Contact us | Intermediary and Wealth investments - Aviva Investors who will be happy to help.