

AVIVA INVESTORS MULTI-STRATEGY TARGET RETURN FUND

KEY PERSONNEL CHANGE

12 MARCH 2021



This notice provides updated information in relation to the Aviva Investors – Multi-Strategy Target Return Fund (ARSN 605 042 288) (Fund) Product Disclosure Statement issued on 1 September 2019. This update is issued by The Trust Company (RE Services) Limited (ABN 45 003 278 831) (Australian Financial Services Licence No. 235150) as Responsible Entity for the Fund.

Mark Robertson, head of multi-strategy funds and a manager on the AIMS Target Return Fund, has decided to return to New Zealand for personal reasons and will be leaving the business. Mark has made a significant contribution to our multi-strategy franchise since joining Aviva Investors in September 2018. While we are sad to see him leave, we understand his decision to be closer to his family in New Zealand and wish him all the best in his future endeavours.

Effective immediately, Ian Pizer has been promoted to head of multi-strategy funds, replacing Mark. Ian will return as a named manager on AIMS Target Return and take over line management responsibility for the AIMS portfolio management team. Ian has a longstanding association with the AIMS franchise and played a key role in its growth after joining Aviva Investors in 2014, particularly as a portfolio manager on AIMS Target Return and as head of investment strategy. Given his expertise in macro investing, experience working with Peter Fitzgerald as managers on AIMS Target Return, and his strong knowledge of our client base, he was the obvious candidate.

Emma Halley has been promoted to take on Mark's responsibilities for the portfolio construction and risk team, in addition to her role as head of investment process. Emma already works closely with the portfolio construction and risk and AIMS portfolio management teams. Given her extensive experience in the industry and close working relationship with both Peter and Ian, she was the logical choice to take on these additional responsibilities.

More information

For further information, you may visit our website at <https://www.avivainvestors.com>.

Alternatively, you may contact us at Info.au@avivainvestors.com or on (03) 9900 6271.

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