

Aviva Investors Liquidity Funds

Fund Range

| | Euro Liquidity Fund¹ (Irish UCITS) | US Dollar Liquidity Fund² (Irish UCITS) | EUR Return Plus Fund³ (SICAV-SIF) | ReturnPlus⁴ (SICAV) |
|--|---|---|--|--|
| Objective | To maximise current income consistent with the preservation of principal and liquidity. | To maximise current income consistent with the preservation of principal and liquidity. | Enhance returns on excess cash by investing in short-maturity, highly rated fixed-income securities where T+0 liquidity is deemed unnecessary. | Enhance returns on excess cash by investing in short ¹ maturity, highly rated fixed ¹ income securities where T+0 liquidity is deemed unnecessary. |
| Rating:[*] | | | The fund is unrated | The fund is unrated |
| Moody's | Aaa-mf | Aaa-mf | | |
| S&P | | | | |
| Fitch Ratings | | AAAmf | | |
| Investment Horizon | 0 – 3 months | 0 – 3 months | 1 to 3 years | 1 to 3 years |
| Minimum Investment Restrictions | Min. rating A2/P1 – Moody's | Min. rating F1 – Fitch. A2/P1 – Moody's | Single A rated and above** | A rated and above |
| Maximum WAM | 60 days | 60 days | No limit | No limit |
| Settlement | T+0 | T+0 | T+3 | T+2 |
| Dealing cut-off | 1pm (Irish time) | 1pm (Irish time) | N/A | 1pm CET |
| Minimum Initial Investment | €1 million | \$1 million | €1 million | \$100,000 |
| Share Classes Available (mgmt fee -bps) | Share Class 3 (10bps) Acc Share Class 8 (10bps) Inc | Share Class 1 (20bps) Share Class 2 (15bps) Share Class 3 (10bps) | Share Class Institutional (15bps) | Share Class Institutional (15bps) |
| W Share Classes (T+1 settlement) | Share Class W (10bps) Acc | Share Class W (10bps) Inc | | |

* Credit ratings referred to in this document have been financed by the Money Market Fund.

** Single A rated must be sovereign related.

¹ **Euro Liquidity Fund** - The Aviva Investors Euro Liquidity Fund is a Short-Term Low-Volatility Net Asset Value (LVNAV) Money Market Fund.

² **US Dollar Liquidity Fund** - The Aviva Investors US Dollar Liquidity Fund is a Short-Term Low-Volatility Net Asset Value (LVNAV) Money Market Fund.

³ **EUR ReturnPlus Fund** - The Aviva Investors GBP and EUR ReturnPlus Fund is a global fixed income bond fund.

⁴ **ReturnPlus Fund** - The Aviva Investors USD ReturnPlus Fund is a global fixed income bond fund.

This is not a guaranteed investment, an investment in a Money Market Fund is different from an investment in deposits and can fluctuate in price meaning you may not get back the original amount you invested. This investment does not rely on external support for guaranteeing liquidity or stabilising the NAV per unit or share. The risk of loss of the principal is to be borne by the investor.

| | Sterling Government Liquidity Fund⁵ (Irish UCITS) | Sterling Liquidity Fund⁶ (Irish UCITS) |
|--|--|---|
| Objective | To provide liquidity and security of government exposure. | To maximise current income consistent with the preservation of principal and liquidity. |
| Rating:* | | |
| Moody's | Aaa-mf | Aaa-mf |
| S&P | | AAAm |
| Fitch Ratings | | |
| Investment Horizon | 0 – 3 months | 0 – 3 months |
| Minimum Investment Restrictions | Min. rating A2/P1 – Moody's repo cp A/A-1 S&P | Min. rating A2/P1 – Moody's A/A-1 S&P |
| Maximum WAM | 60 days | 60 days |
| Settlement | T+0 | T+0 |
| Dealing cut-off | 1pm (Irish time) | 1.30pm (Irish time) |
| Minimum Initial Investment | £1 million | £1 million |
| Share Classes Available (mgmt fee -bps) | Share Class 3 (10bps) Inc | Share Class 3 (10bps) |
| W Share Classes (T+1 settlement) | Share Class W (10bps) Acc | Share Class W (10bps) Acc |

* Credit ratings referred to in this document have been financed by the Money Market Fund.

** Single A rated must be sovereign related.

⁵ **Sterling Government Liquidity Fund** - The Aviva Investors Sterling Government Liquidity Fund is a Short-Term Low-Volatility Net Asset Value (LVNAV) Money Market Fund.

⁶ **Sterling Liquidity Fund** - The Aviva Investors Sterling Liquidity Fund is a Short-Term Low-Volatility Net Asset Value (LVNAV) Money Market Fund.

Key risks

Investment Risk & Currency Risk

The value of an investment and any income from it can go down as well as up. Investors may not get back the original amount invested.

Money Market Securities Risk

The Fund invests in money market instruments such as short term bank debt, the market prices/value of which can rise as well as fall on a daily basis. Their values are affected by changes in interest rates, inflation and any decline in creditworthiness of the issuer.

This is not a guaranteed investment, an investment in a Money Market Fund is different from an investment in deposits and can fluctuate in price meaning you may not get back the original amount you invested. This investment does not rely on external support for guaranteeing liquidity or stabilising the NAV per unit or share. The risk of loss of the principal is to be borne by the investor.

Sustainability Risk

The level of sustainability risk may fluctuate depending on which investment opportunities the Investment Manager identifies. This means that the fund is exposed to Sustainability Risk which may impact the value of investments over the long term.

This is a summary of the key risks. For further information on the full risks and risk profiles of the funds, please refer to the relevant KIID and Prospectus.

Important Information

THIS IS A MARKETING COMMUNICATION

Except where stated as otherwise, the source of all information is Aviva Investors Global Services Limited ("Aviva Investors"). Unless stated otherwise any opinions expressed are those of Aviva Investors. They should not be viewed as indicating any guarantee of return from an investment managed by Aviva Investors nor as advice of any nature. The value of an investment and any income from it may go down as well as up and the investor may not get back the original amount invested. Past performance is not a guide to the future. The content of this presentation does not purport to be representational or provide warranties above and beyond those contained in the Prospectus and subscription documentation of the Fund. The Prospectus and the subscription document contain the full terms, conditions, representations and warranties in respect of the Fund. The content of this presentation does not purport to be representational or provide warranties above and beyond those contained in the legal documentation and subscription documentation of the following funds/ sub funds:

- Aviva Investors Sterling Liquidity Fund
- Aviva Investors Sterling Government Liquidity Fund
- Aviva Investors Euro Liquidity Fund
- Aviva Investors US Dollar Liquidity Fund

The legal documentation and the subscription documents contain the full terms, conditions, representations and warranties in respect of the Fund. Nothing in this presentation is intended to or should be construed as advice or recommendations of any nature. This document is not a recommendation to sell or purchase any investment. It does not form part of any contract for the sale or purchase of any investment. The Fund is subject to the tax laws and regulations of Ireland. Depending on your own country of residence, this might have an impact on your investment. This document should not be taken as a recommendation or offer by anyone in any jurisdiction in which such an offer is not authorised or to any person to whom it is unlawful to make such an offer or solicitation.

For Investors located in EU/EEA countries, the Prospectus and Key Information Document ('KID'), as well as the latest annual and semi-annual reports of the Fund are available, free of charge from the manager of the fund Aviva Investors Luxembourg S.A., 2 rue du Fort Bourbon, L-1249 Luxembourg, Grand Duchy of Luxembourg R.C.S. Luxembourg B25708, or from www.eifs.lu/aviva-investors. The Prospectus is available in English. Where a sub fund is registered for public distribution in a jurisdiction, a KID in the official language of that jurisdiction will be available.

For investors in France: BNP Paribas Securities Services, 3 rue d'Antin, 75002 Paris, France. For investors in Italy: Allfunds Bank S.A.U, Legal Department Italy, via Bocchetto, 6, 20123 Milan, Italy. For Investors in the United-Kingdom: Aviva Investors, 80 Fenchurch Street, London, EC3M 4AE, United Kingdom.

Where relevant, information on our approach to the sustainability aspects of the fund and the Sustainable Finance disclosure regulation (SFDR) including policies and procedures can be found on the following link: <https://www.avivainvestors.com/en-gb/capabilities/sustainable-finance-disclosure-regulation/>

In Europe this document is issued by Aviva Investors Luxembourg, acting as the Management Company of the fund, with its registered office located 2 rue du Fort Bourbon, L-1249 Luxembourg, Grand Duchy of Luxembourg. Aviva Investors Luxembourg is supervised by the Commission de Surveillance du Secteur Financier, R.C.S Luxembourg B25708. In the UK this document is issued by Aviva Investors Global Services Limited, registered in England and Wales No. 1151805, with its registered office located at 80 Fenchurch Street, London, EC3M 4AE. Aviva Investors Global Services Limited is authorised and regulated by the Financial Conduct Authority. Firm Reference No. 119178.

Aviva Investors Return Plus Fund

Aviva Investors Global SICAV-SIF (the 'Fund') is constituted of the following sub-funds:

- Aviva Investors Global – GBP ReturnPlus Fund
- Aviva Investors Global – EUR ReturnPlus Fund
- Aviva Investors Global – Aviva France Global High Yield Fund

The Fund is an open-ended investment company organised as a limited liability company (société anonyme) under the laws of the Grand Duchy of Luxembourg and qualifies as a société d'investissement à capital variable – fonds d'investissement spécialisé (SICAV-SIF). The Fund is authorised as a UCI under the Law and qualifies as an alternative investment fund ("AIF") within the meaning of the AIFM Law.

Unless stated otherwise any opinions expressed are those of Aviva Investors. They should not be viewed as indicating any guarantee of return from an investment managed by Aviva Investors nor as personalised advice of any nature. This document should not be taken as a recommendation or offer by anyone in any jurisdiction in which such an offer is not authorised or to any person to whom it is unlawful to make such an offer or solicitation. The legal documentation and the subscription documents should be read before an investment is made. Portfolio holdings are subject to change at any time without notice and information about specific securities should not be construed as a recommendation to buy or sell any securities.

In relation to each member state of the EEA and the UK (each a "Relevant State") which has implemented the Alternative Investment Fund Managers Directive (Directive (2011/61/EU) hereinafter the "AIFMD"), as AIFMD forms part of local law of the relevant State, this information may only be distributed, and units may only be offered or placed in a relevant State to the extent that:

1. the Fund is permitted to be marketed to professional investors in the relevant State in accordance with AIFMD (as implemented into the local law/regulation / as it forms part of local law of the Relevant State).
2. or (2) this information may otherwise be lawfully distributed, and the units may otherwise be lawfully offered or placed in that relevant State (including at the initiative of the investor).

The Prospectus is available in English, together with the latest annual report of the Fund, free of charge from its registered office located 2 rue du Fort Bourbon, L-1249 Luxembourg, Grand Duchy of Luxembourg. You can also download copies at www.avivainvestors.com.

Where relevant, information on our approach to the sustainability aspects of the fund and the Sustainable Finance disclosure regulation (SFDR) including policies and procedures can be found on the following link: <https://www.avivainvestors.com/en-gb/capabilities/sustainable-finance-disclosure-regulation/>

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Aviva Investors Return Plus Fund (USD)

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The Prospectus is available in English. Where a sub-fund of Aviva Investors SICAV is registered for public distribution in a jurisdiction, a KID in the official language of that jurisdiction will be available.

For Investors located in United-Kingdom, the Fund documentation is also available at the UK facilities' registered office Aviva Investors Global Services Limited, 80 Fenchurch Street, London, EC3M 4AE, United Kingdom.

Where relevant, information on our approach to the sustainability aspects of the fund and the Sustainable Finance disclosure regulation (SFDR) including policies and procedures can be found on the following link: <https://www.avivainvestors.com/en-gb/capabilities/sustainable-finance-disclosure-regulation/>

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