
Aviva Investors Liquidity Funds plc

ADDENDUM TO THE PROSPECTUS dated 31 January 2025 containing ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM

Product Reference: 403590

This addendum is dated 7 February 2025 and is supplemental to and should be read in conjunction with the Prospectus for Aviva Investors Liquidity Funds plc (the “Company”) dated and valid as at 31 January 2025. This addendum contains additional information for investors who are resident in the United Kingdom.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Addendum.

For the purposes of interpretation, in the event of any conflict between this Addendum and the Prospectus, any such conflict shall be resolved in favour of this Addendum .

INTRODUCTION

Aviva Investors Liquidity Funds plc (the “Company” or the “Fund”) is a company incorporated with limited liability as an investment company with variable capital under the laws of Ireland with registered number 356697.

The Fund is an umbrella open-ended investment company with segregated liability between sub-funds and with variable capital incorporated on 10 May, 2002 and is authorised in Ireland as an undertaking for collective investment in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 as amended. Accordingly, the Fund is supervised and authorised by the Central Bank of Ireland from 5 June 2002.

As mentioned, the Fund is constituted as an umbrella, under which sub-funds are created and operate. The Shareholders are not liable for the debts of the Fund. Each Sub-Fund is a segregated portfolio of assets and will accordingly bear its own liabilities and will be solely liable to third parties for all of the liabilities of the relevant Sub-Fund. While the provisions of the Companies Act 2014 provide for segregated liability between Sub-Funds, these provisions have yet to be tested in foreign courts, in particular, in satisfying local creditor claims. At the date of the Prospectus, the Directors are not aware of any such existing or contingent liability.

The Fund is recognised in the UK under the Overseas Funds Regime but is not a UK-authorised Fund and therefore is not subject to UK sustainable investment labelling and disclosure requirements.

For information regarding consumer redress schemes in the UK, please refer to section below “Overseas Funds Regime – Consumer redress schemes”.

The Fund has appointed Aviva Investors Luxembourg S.A. at 2 rue du Fort Bourbon, L - 1249 Luxembourg, Grand Duchy of Luxembourg, as its management company (the “Manager”)¹.

¹ Please refer to Appendix I for the list of the “Other Regulated Collective Investment Schemes managed by the Manager”

UNITED KINGDOM FACILITIES, MARKETING AND SALES AGENT

The Company has appointed Aviva Investors Global Services Limited, its principal place of business being 80 Fenchurch St EC3M 4AE, London, United Kingdom, as its UK Facilities, Marketing and Sales Agent.

Investors can obtain information about the most recent prices and redemption facilities from the office of the UK Facilities, Marketing and Sales Agent detailed above. Updated prices are also available at <https://www.avivainvestors.com/en-lu/capabilities/fund-centre>

Written complaints about any aspect of the service including the operations of the Company, or requests to obtain a copy of the Complaints Handling Procedure can be addressed to the UK Facilities, Marketing and Sales Agent for further submission to the Company's head office.

Concerning the nature of the Classes of Shares, and voting rights at Shareholders' Meetings, please refer to the Sections "Key Information For Purchasing and Redeeming" and "Reports and Accounts" of the latest available Prospectus.

UK resident investors should seek their own professional advice as to tax matters and other relevant considerations. Please note that investors making investments in the Company may not receive back their entire investment.

Furthermore, please note that investors retain no rights of cancellation.

Information to investors

The following documents and/or information are available for inspection free of charge at the office of the UK Facilities, Marketing and Sales Agent:

- a) The latest available Prospectus and Key Investor Information Document;
- b) The latest Articles of Incorporation of the Company;
- c) The latest available Annual and Semi-Annual financial Reports of the Company;
- d) The issue and redemption prices.

The above referred to documents can also be accessed on the website: <https://www.avivainvestors.com/en-gb/>

The foregoing is based on the Company's understanding of the law and practice currently in force in the United Kingdom and is subject to changes therein. It should not be taken as constituting legal or tax advice and, investors should obtain information and, if necessary, should consult their professional advisers on the possible tax or other consequences of buying, holding, transferring or selling the Shares under the laws of their countries of origin citizenship, residence or domicile. Furthermore, the content of this document is for information purposes only, it does not constitute any offer or promotion of sale nor does it make any reference to the suitability of investments referred to herein.

OVERSEAS FUNDS REGIME – CONSUMER REDRESS SCHEMES

The Fund is recognised in the UK under the Overseas Funds Regime but is not a UK-authorized fund.

As mentioned, the Fund is domiciled in Ireland and is authorised by the Central Bank of Ireland. The Fund is managed by Aviva Investors Luxembourg S.A. which is domiciled in Luxembourg and is authorised by the Commission de Surveillance du Secteur Financier.

UK investors should be aware that if they invest in this fund they will not be able to refer a complaint against its Manager or its depositary to the UK's Financial Ombudsman Service. Any claims for losses relating to the Manager or the depositary will not be covered by the Financial Services Compensation Scheme, in the event that either person should become unable to meet its liabilities to investors.

A UK investor will be able to make a complaint to the Fund and its Manager and all investors will have a right to access the alternative dispute resolution scheme in Luxembourg or in Ireland. A UK investor will not have a right to access a compensation scheme in Luxembourg or in Ireland in the event that either the Fund's Manager or the depositary should become unable to meet its liabilities to investors.

As detailed under section "United Kingdom Facilities, Marketing and Sales Agent" above, UK investors may contact Aviva Investors Global Services Limited which will provide details on request of how to make a complaint, and what rights if any are available to them under an alternative dispute resolutions scheme or a compensation scheme.

GENERAL INFORMATION

1. The Company

Share Capital

The authorised share capital of the Fund is 1,000,000,000,000 Shares of no par value initially designated as unclassified shares. The minimum share capital of the Company is 7 shares of par value. The maximum share capital of the Company is 1,000,000,000,000.

2. The Sub-Funds

As of the date of this Addendum, the following Sub-Fund(s) of the Fund are recognised and promoted in the UK under the Overseas Funds Regime (OFR):

- Aviva Investors Sterling Liquidity Plus Fund (Product Reference: 645641)

3. Property

There is no intention for the Fund to have an interest in any immovable property or tangible moveable property.

4. Directors of the Fund

For detail on the members of the board of Directors of the Fund including their main business activities please refer to the section “Management of the Fund” in the Prospectus.

On directors’ fees, for the financial year ended 31 March 2024, Anthony Callcott and Martin Bell received no fees, as they are not entitled to receive remuneration. Denise Kinsella and Deirdre Gormley earned fees of EUR 110,000 in aggregate for the financial year ended 31 March 2024. Calculation of director’s fees take into account several aspects including overall time allocated to the mandate, as well as number of expected board meetings per year, complexity of the structure and respective asset classes.

As per the letters of appointment entered into by Denise Kinsella and Deirdre Gormley, the Company reserves the right to terminate the appointment with immediate effect under specific circumstances including in case of serious or repeated breach of the director’s obligations towards the Company. Upon termination, directors will not be entitled to any payment (save for fees and expenses due up to the date the termination becomes effective), reimbursement or other compensation. The directors should disclose any potential conflicts of interest in accordance with the board’s conflicts of interest policy.

5. Form of Shares

Shares will be issued in registered form. Contract notes providing details of the trade will normally be issued within three Business Days of the relevant Dealing Day. Written confirmations of ownership evidencing entry in the register will be issued within 30 days of the relevant Dealing Day upon receipt of all documentation required by the Administrator. Notwithstanding any other provisions of the Articles of Association and unless the Directors determine otherwise no Shareholder shall be entitled to request or receive a share certificate in respect of shares in the Company.

6. Pricing and Valuation

The Aviva Investors Sterling Liquidity Plus Fund deals on a forward pricing basis. A forward price is the price calculated at the next Valuation Point after the sale or purchase is deemed to be accepted by the Manager. For detail on the Valuation Point and Dealing Deadline for the sub-fund please refer to the Prospectus.

7. Notices to Shareholders

A notice to be given, served or delivered in accordance with the Articles of Association may be given to, served on or delivered to any Shareholder by the Company: (i) by handing same to him or his authorised agent; (ii) by leaving the same at his registered address; (iii) by sending the same by post in a pre-paid cover addressed to him at his registered address; or (iv) by sending it electronically to the address previously identified to the Company or by posting such notice or document on a web-site which is duly notified to the Shareholders by post or by sending such notice electronically to an address previously identified; or (v) where permitted by law, by transmitting the same by facsimile or otherwise electronically; or (vi) by such other method as may be agreed between the Company and the Shareholder from time to time.

Additional detail on the service of notice to Shareholders is included in the Articles of Association of the Company.

Appendix I
Other Regulated Collective Investment Schemes managed by the Manager

The Manager of the Fund is also acting as the management company of the following regulated collective investment schemes which are authorised by the CSSF, as "umbrella" companies, in that the companies issue shares linked to different sub-funds which have been established.

Umbrella	Sub-Funds
Aviva Investors SICAV (Luxembourg UCITS)	<ul style="list-style-type: none"> - Aviva Investors – Climate Transition Global Credit Fund; - Aviva Investors – Climate Transition Global Equity Fund; - Aviva Investors – Emerging Markets Bond Fund; - Aviva Investors – Emerging Markets Corporate Bond Fund; - Aviva Investors – Emerging Markets Local Currency Bond Fund; - Aviva Investors – Emerging Markets Sustainable Bond Fund; - Aviva Investors – Global Sovereign Bond Fund; - Aviva Investors – Global Emerging Markets Core Fund; - Aviva Investors – Global Emerging Markets Equity Unconstrained Fund; - Aviva Investors – Global Emerging Markets Index Fund; - Aviva Investors – Global Equity Income Fund; - Aviva Investors – Global Equity Endurance Fund); - Aviva Investors – Global High Yield Bond Fund; - Aviva Investors – Global Investment Grade Corporate Bond Fund; - Aviva Investors – Multi-Strategy Target Return Fund; - Aviva Investors – Natural Capital Transition Global Equity Fund; - Aviva Investors – Short Duration Global High Yield Bond Fund; - Aviva Investors – Social Transition Global Equity Fund; - Aviva Investors – UK Equity Unconstrained Fund;
Aviva Investors Investment Solutions SICAV (Luxembourg UCITS)	<ul style="list-style-type: none"> - Aviva Investors Investment Solutions - Emerging Markets Debt Fund

Aviva Investors Global SICAV-SIF (Luxembourg Alternative Investment Fund – “AIF”)	<ul style="list-style-type: none"> - Aviva Investors Global – GBP ReturnPlus Fund - Aviva Investors Global – EUR ReturnPlus Fund - Aviva France Global High Yield Fund
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The Manager of the Fund is also the management company and alternative investment fund manager (“AIFM”) of other non-regulated alternative investment funds established in Luxembourg.

Appendix II Past Performance

Please note that the past performance of a Sub-Fund is not necessarily indicative of its future performance. The value of your investment and any income you receive from it can go down as well as up. You may get back less than the amount you originally invested.

Fund return data is expressed in percentage terms, net income reinvested and net of ongoing charges in sterling. Unless stated otherwise, the figures do not take into account the effect of Preliminary Charges or Redemption Charges (if any).

Source for all data: Morningstar.

Yearly performance figures over five years

Aviva Investors – Sterling Liquidity Plus Fund	01-01-2024 to 31-12-2024	01-01-2023 to 31-12-2023	01-01-2022 to 31-12-2022	01-01-2021 to 31-12-2021	01-01-2020 to 31-12-2020
Class 1 (IE00B24F3S37)	5.55	5.21	1.22	0.31	N/A
Benchmark	5.27	4.79	1.42	0.01	N/A
Class 2 (IE00B24F3T44)	5.61	5.26	1.27	0.36	N/A
Benchmark	5.27	4.79	1.42	0.01	N/A
Class 3 (IE00B24F3V65)	5.66	5.31	1.32	0.42	0.86
Benchmark	5.27	4.79	1.42	0.01	0.06
Class 4 (IE00B3KMX297)	5.77	5.42	1.42	0.52	0.96
Benchmark	5.27	4.79	1.42	0.01	0.06
The Benchmark is Sterling Overnight Index Average (SONIA) rate					

Notes:

- “N.A.” means that the Sub-Fund and/or Share Class had not yet launched during the relevant period.