
**ADDENDUM TO THE PROSPECTUS dated 31 January 2025 containing
ADDITIONAL INFORMATION
FOR INVESTORS IN THE FEDERAL REPUBLIC OF GERMANY**

This section contains additional information for investors who are resident in the Federal Republic of Germany. This Addendum forms part of, and is to be read in conjunction with the latest valid Prospectus of Aviva Investors Liquidity Fund plc. (the "Company").

The offering of the Shares of Aviva Investors Euro Liquidity Fund, Aviva Investors Sterling Liquidity Fund, Aviva Investors Sterling Government Liquidity Fund and Aviva Investors US Dollar Liquidity Fund, sub-funds of the Company (the "Sub-Funds") have been notified to the German Financial Services Supervisory Authority in accordance with Section 310 of the German Investment Code (Kapitalanlagegesetzbuch-KAGB).

As a consequence, the following sub-funds are NOT available to investors in Germany:

**Aviva Investors Sterling Liquidity Plus Fund
Aviva Investors Sterling Standard Liquidity Fund**

I. Facilities for Investors

BNY Mellon Fund Services (Ireland) Designated Activity Company
One Dockland Central
Guild Street
IFSC
Dublin 1
Ireland
AvivaLiquidityTA@bny.com

provides facilities for investors in Germany to perform the following task according to Article 92 of Directive 2009/65/EC as amended by Directive (EU) 2019/1160:

- Process subscription, repurchase and redemption orders and make payments to German investors.

Applications for the redemption and conversion of shares, which are distributed in Federal Republic of Germany, may be sent to BNY Mellon Fund Services.

All payments to investors, including redemption proceeds, potential distributions and other payments, may, upon request, be paid through BNY Mellon Fund Services.

The Management Company
Aviva Investors Luxembourg S.A.
2, rue du Fort Bourbon
L-1249 Luxembourg
www.eifs.lu/aviva-investors

provides facilities for investors in Germany to perform the following tasks according to Article 92 of Directive 2009/65/EC as amended by Directive (EU) 2019/1160:

- Provide investors with information on how applications for the redemption and conversion of shares can be made and how repurchase and redemption proceeds are paid.
- Provide investors with information relevant to the tasks that the facilities perform in a durable medium.
- Facilitate the handling of information and access to procedures and arrangements relating to the investors' exercise of their rights arising from their investment (investor complaints).
Investors may address any complaints to the Management Company of the Fund.
- Make the required information and documents available to investors for the purposes of inspection and obtaining copies thereof.

The Prospectus, the key information documents, the Articles of incorporation of the Company as well as the annual and semi-annual reports may be obtained free of charge, electronically from the website www.eifs.lu/aviva-investors and, upon request also in hardcopy, at the office of Aviva Investors Luxembourg S.A. during normal business hours.

The material contracts referred to in Section “General Information” and “Documents for Inspection” are available for inspection free of charge at Aviva Investors Luxembourg S.A. during normal business hours.

The latest issue, conversion and redemption prices are published on the website of the Fund on <https://www.avivainvestors.com/en-lu/capabilities/fund-centre>

II. Redemption Requests from and Payments to shareholders in the Federal Republic of Germany

Investors in Germany can submit their redemption and conversion requests relating to the Shares of the Company to the respective entity in Germany maintaining their custody accounts (*depotführende Stelle*) which will in turn forward the requests for processing to the Administrator of the Company or will request the redemption on its own name for the account of the investor.

Distributions of the Company, the payments of redemption proceeds and other payments to the investors in Germany will also be made through the respective entity in Germany maintaining the client's custody account (*depotführende Stelle*) which will credit the payments to the investor's account.

III. Publications

Shareholder notices and any other information to the shareholders, to which shareholders are entitled are published on www.avivainvestors.com. In addition, they can be obtained at the registered office of the Management Company. The registered shareholders in Germany will be additionally informed by means of a durable medium in the following cases:

- the suspension of the redemption of the Shares;
- the termination of the Company's management or the liquidation of the Company or the Sub-Fund;
- changes to the Memorandum and Articles of Association of the Company that are incompatible with the existing investment policies, that affect material investor rights to the detriment of investors or amendments to the detriment of investors that affect the fees and reimbursement of expenses that can be paid out of the assets of the Company or the Sub-Fund, including the reasons for such changes, the investor rights and where and how investors may obtain additional information;
- the merger of sub-funds in the form of the information on the merger that is required to be prepared according to article 43 of the Directive 2009/65/EC; and
- the conversion of a sub-fund into a feeder fund or changes to a master fund in the form of the information that are required to be prepared according to article 64 of the Directive 2009/65/EC

IV. Taxation in Germany

The following provides a very brief overview of certain German income tax consequences of purchasing, owning and disposing of the Shares in the Company. By no means does it purport to be a comprehensive analysis of all of the German tax considerations relating to an investment in the Shares in the Company. In particular, it does not consider any specific facts or circumstances that may apply to any particular investor. Therefore, the following does not constitute, and cannot be construed as tax advice to any particular investor.

In 2017 the Federal Republic of Germany reformed the Investment Tax Act. As a consequence, the following items of income in relation to an investment in the Shares in the Funds are generally taxable in the hands of German tax-resident investors as from January 1, 2018:

- current distributions, including distributions of capital (*Substanz ausschüttungen*), by the Company;
- advance lump-sums (*Vorabpauschale*); the advance lump-sums correspond to the amount by which the distributions of the Company in a calendar year fall short of the basic income for such calendar year, which is determined by reference to 70% of the base interest rate; and
- capital gains from a disposal, including a redemption, of the Shares in the Company.

In general, these items of income are fully taxable. The applicable tax rate depends on the personal tax status of the particular German tax-resident investor. The tax due may be collected by way of German withholding tax (*Kapitalertragsteuer*).

However, certain partial tax-exemptions (*Teilfreistellungen*) exist for equity funds (*Aktiefonds*) and mixed funds (*Mischfonds*). The amount of the partial tax-exemptions also depends on the personal tax status of the particular German tax-resident investor. There is no assurance that the Company qualify for the aforementioned partial tax-exemptions; but money-market funds should generally not qualify for such exemptions.

Finally, all Shares in the Company held by German tax-resident investor are deemed to be disposed of at their redemption price on December 31, 2017 and deemed to be re-acquired at their redemption price on January 1, 2018. This deemed disposal constitutes a realization event for tax purposes. The capital gain realized as a result of the deemed disposal will be determined pursuant to the tax provisions applicable until December 31, 2017, but will be taxed only when the Shares in the Funds are actually disposed of.

Prospective investors are strongly advised to seek professional advice concerning the tax consequences of acquiring, holding and disposing Shares in the Company prior to making the investment.

February 2025